

Date: 1 October 2021

Lodged by ASX Online

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Appointment/ Resignation of Company Secretary

In accordance with ASX Listing Rule 3.16(1) in Chapter 3, Yellow Brick Road Holdings Limited (ASX: YBR) ("YBR") announces the following changes to its Company Secretary:

Appointment of Company Secretary

YBR is pleased to announce that Mr. Andrew Symes has been appointed as Company Secretary, effective October 4, 2021. This appointment also applies to all other subsidiaries in the YBR Group. Andrew brings a wealth of experience as a senior lawyer, with extensive expertise in corporate governance, risk and compliance in banking and financial services, including financial advice, product, distribution, superannuation, lending, mortgage broking and investment management. He has held senior legal and governance roles with various publicly listed companies.

Pursuant to ASX Listing Rule 12.6, Mr. Symes is also the person responsible for communications with ASX.

Appointment of Co-Company Secretary

YBR is also pleased to announce that Mr. Stephen McKenzie has been appointed as a Co-Company Secretary, effective October 4, 2021. This appointment also applies to all subsidiaries in the YBR Group. A member of the Institute of Chartered Accountants, as well as possessing further qualifications in Applied Finance and Investment and Mortgage Broking, Stephen has extensive experience in leading teams across Operations, Customer Services, Finance and Risk Management. He has significant experience in initiating and implementing strategies to grow the P&L of businesses including increasing customers, driving efficiency gains and improved product margins.

Resignation of Company Secretary

Mr. Sean Preece has submitted his resignation as Company Secretary effective October 4, 2021. The Board of Directors extends their gratitude to Sean for his valued contribution to the Company and wishes him well in his future endeavours.

For and on behalf of
YELLOW BRICK ROAD HOLDINGS LIMITED

A handwritten signature in black ink that reads "Mark Bouris". The signature is written in a cursive, flowing style.

Mark Bouris
Executive Chairman