

Level 28, Waterfront Place  
1 Eagle Street  
Brisbane QLD 4000 Australia

GPO Box 169 Brisbane QLD 4001

T +61 7 3338 7500  
F +61 7 3338 7599

Our ref      MDR:

1 October 2021

Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**iCollege Limited Off-Market Takeover Bid for RedHill Education Limited: Extension of Offer Period**

We act for iCollege Limited ACN 105 012 066 (**ICT**) in relation to its off-market takeover bid (**Offer**) to acquire up to 100% of the ordinary shares in RedHill Education Limited ACN 119 952 493 (**RedHill**) pursuant to its bidder's statement dated 25 March 2021 and as replaced by its replacement bidder's statement dated 9 April 2021.

We attach a formal notice under section 630(4) of the Corporations Act in connection with satisfaction of a defeating condition to the Offer.

Yours faithfully  
**THOMSON GEER**



**Matthew Reynolds**  
Partner  
T +61 7 3338 7922  
M +61 434 361 245  
E mreynolds@tglaw.com.au

encl



1 October 2021

iCollege Limited  
205 North Quay  
Brisbane QLD 4000

Takeover offer for RedHill Education Limited

**NOTICE OF SATISFACTION OF DEFEATING CONDITIONS UNDER SECTION 630(4) OF THE CORPORATIONS ACT 2001 (CTH)**

---

To: **ASX Limited**

**Redhill Education Limited**

iCollege Limited ACN 105 012 066 (**ICT**) gives notice under section 630(4) of the *Corporations Act 2001* (Cth) in respect of its offers dated 15 April 2021 in relation to its off-market takeover bid to acquire up to 100% of the ordinary shares in RedHill (**Offer**) pursuant to its bidder's statement dated 25 March 2021, replaced by its replacement bidder's statement dated 9 April 2021 (**Bidder's Statement**).

Terms defined in the Bidder's Statement have the same meaning when used in this notice unless the context requires otherwise.

ICT gives notice under section 630(4) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that the defeating condition set out in section 6.1(a) of Schedule 1 of the Bidder's Statement, the Minimum acceptance condition has been satisfied.

Signed for and on behalf of **iCollege Limited** by

Simon Tolhurst  
Director

[icollege.edu.au](http://icollege.edu.au)

**Invest inquiries**

[investors@icollege.edu.au](mailto:investors@icollege.edu.au)

**Media inquiries**

[media@icollege.edu.au](mailto:media@icollege.edu.au)

Legal/76889674\_1