



## Share Purchase Plan Lodgement of Second Supplementary Prospectus

### ASX ANNOUNCEMENT

1 OCTOBER 2021

ASX Code: NPM

FSE Code: NPM

Shares on Issue

6.8 billion

Market Capitalisation

A\$14m (at A\$0.002 per share)

#### Directors

Nick Mather (Non-Executive Chairman)

David Mason (Managing Director, CEO)

Brian Moller (Non-Executive Director)

Andrew Gladman (Non-Executive Director)

#### Company Secretary

Karl Schlobohm

#### Contact Details

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Further to the Company's previous announcements of 18 August and 6 September 2021, the Board of NewPeak Metals Limited (the Company; ASX:NPM) wishes to advise that a second Supplementary Prospectus for the Company's Share Purchase Plan (SPP) has been lodged today with ASIC.

Essentially the second Supplementary Prospectus deals with an extension to the Closing Date under the SPP to enable sufficient time for the Company to consider the initial assay results from the Company's current drilling program in Finland which are expected in early October. These results will be important in verifying the current mineralisation model being tested, as well as enabling refinement of the current drilling program.

The Closing Date for the SPP will now be 20 October 2021.

As previously advised, under the SPP the Company is making an offer to those shareholders who were registered shareholders as 7:00pm (AEST) on Wednesday 11 August 2021 (the **Record Date**) with a registered address in Australia, New Zealand, Singapore, Germany, Luxembourg and Switzerland (**Eligible Shareholders**).

Personalised offer forms for the SPP are available for Eligible Shareholders via a microsite hosted by the Registry, Link Market Services, at: <https://events.miraqle.com/npm-spp>

To use the microsite:

- You need to enter your HIN/SRN, Surname/Company Name and your postcode (applicable only in Australia).
- Download the prospectus documents and read them in their entirety. If you are in doubt about what to do, consult your professional adviser.
- Download your personalised Entitlement and Acceptance Form.
- Make your payment of total Application Monies via BPAY® for the number of New Shares that you wish to apply for based on the parcel amounts listed.

Each participant in the SPP may, subject to receipt of shareholder approval, also be eligible to be allotted one (1) new option (**New Option**) for every two (2) New Shares issued under the SPP. The New Options will have an exercise price of \$0.004 each, and will be exercisable on or before the expiry date of 19 July 2023 (**New Options Offer**). The New Options Offer is subject to shareholder approval, the meeting for which will be convened on 6 October 2021. Subject to approval for allotment of the New Options, the Company intends to apply for quotation of the New Options.

The proceeds of the SPP will be used to:

- continue to explore the Company's gold projects in Argentina, Finland and New Zealand;
- meet the vendor payment commitment associated with the Company's Las Openas gold project in Argentina;
- fund the initial exploration of the Company's Swedish project package, prospective for tungsten and other metals;
- meet the costs of the offer; and
- general corporate, financing costs and working capital.

A copy of the second Supplementary Prospectus which contains the amended timetable is attached.

*This Announcement has been authorised by the Company Secretary*

Mr Karl Schlobohm  
**Company Secretary**

**For further information contact:**

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Follow us on Twitter: [@ASX\\_NPM](https://twitter.com/ASX_NPM)

# NewPeak Metals Limited ACN 068 958 752 (Company)

## Supplementary Prospectus

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### Supplementary Prospectus dated 1 October 2021

#### Important Information

This is a supplementary prospectus dated 1 October 2021 and was lodged with the Australian Securities and Investments Commission (ASIC) pursuant to Section 719 of the *Corporations Act 2001* (Cth) on 1 October 2021 (**Second Supplementary Prospectus**). This Second Supplementary Prospectus supplements the prospectus dated 18 August 2021 (**Prospectus**) issued by NewPeak Metals Limited (**Company**), and the supplementary prospectus lodged with respect to the Prospectus on 6 September 2021 (**First Supplementary Prospectus**).

ASIC, ASX and their officers take no responsibility as to the contents of this Second Supplementary Prospectus. This Second Supplementary Prospectus shall be read in its entirety together with the contents of the Prospectus and the First Supplementary Prospectus. If you are in any doubt as to the contents of this document, you should consult your professional advisers without delay.

Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms used in this Second Supplementary Prospectus shall have the same meaning ascribed to them in the Prospectus.

#### 1. Background

This Second Supplementary Prospectus has been prepared to:

- (a) update the SPP Offer and New Options Offer Closing Dates under the Prospectus to be 5.00pm (Sydney Time) on Wednesday, 20 October 2021; and
- (b) update the Cleansing Offer Closing Date under the Prospectus to be no later 5.00pm (Sydney Time) on Tuesday, 2 November 2021.

The Company makes the amendments to the Prospectus as set out in section 2 below.

#### 2. Updates to Prospectus

##### 2.1 Date Changes

- (a) Any references to the SPP Offer and New Options Offer Closing Dates under the Prospectus being 5.00pm (Sydney Time) on Wednesday 6 October 2021 appearing throughout the Prospectus are replaced with references to 5.00pm (Sydney time) on Wednesday, 20 October 2021.
- (b) Any references to issue of the New Shares under the SPP Offer being before 5.00pm (Sydney Time) on Wednesday 13 October 2021 appearing throughout the Prospectus, are replaced with references to 5.00pm (Sydney time) on Wednesday, 27 October 2021.
- (c) Any references to issue of the New Options under the New Options Offer being before 5.00pm (Sydney Time) on Wednesday 13 October 2021 appearing throughout the Prospectus, are replaced with references to 5.00pm (Sydney time) on Wednesday, 27 October 2021.
- (d) Any references to the quotation and commencement of trading of the New Shares being Friday, 15 October 2021 appearing throughout the Prospectus, are replaced with references to Friday 29 October 2021.
- (e) Any references to the quotation and commencement of trading of the New Options being Monday, 18 October 2021 appearing throughout the Prospectus are replaced with references to Monday, 1 November 2021.
- (f) Any references to the Cleansing Offer Closing Date being 5.00pm (Sydney time) on Tuesday, 19 October 2021 appearing throughout the Prospectus are replaced with references to Tuesday, 2 November 2021.
- (g) The Key Dates table on pages 2 and 3 of the Prospectus, and the Important Dates table on page 24 of the Prospectus, are replaced with the following table:

<b>Record Date for the SPP Offer</b>	7.00pm (Sydney time) Wednesday, 11 August 2021
<b>Announcement of Offers</b>	Thursday, 12 August 2021
<b>Lodgement of Prospectus with ASIC and ASX</b>	Wednesday, 18 August 2021 (pre-market open)
<b>SPP Offer, New Options Offer and Cleansing Offer Opening Date</b>	9.00am (Sydney time) Wednesday, 18 August 2021
<b>General Meeting to approve issue of New Options under New Options Offer</b>	Wednesday, 6 October 2021
<b>SPP Offer and New Options Offer Closing Date</b>	5.00pm (Sydney time) Wednesday, 20 October 2021
<b>Announcement of results of SPP Offer, issue of New Shares and lodgement of Appendix 2A</b>	Before noon (Sydney time) Wednesday, 27 October 2021
<b>Issue of New Options<sup>(2)</sup> and lodgement of Appendix 2A</b>	Wednesday, 27 October 2021
<b>Trading commences for New Shares</b>	Friday, 29 October 2021
<b>Trading commences for New Options<sup>(3)</sup></b>	Monday, 1 November 2021
<b>Cleansing Offer Closing Date</b>	5.00pm (Sydney time) Tuesday, 2 November 2021

(1) All dates are subject to change and accordingly are indicative only (subject to the ASX Listing Rules). In particular, the Company has the right to vary the dates of the Offers without prior notice, including closing the Offers early, extend the Offers, or accept late Applications. Shareholders are encouraged to submit their Application Forms as soon as possible after the Offers open.

(2) These dates assume that the issue of the New Options under the New Options Offer is approved at the General Meeting.

(3) As the New Options will be a new class of listed Security, this date may be subject to change.

### 3. Updated Announcements Table

The table in Appendix A of the Prospectus is updated by addition of the following announcements lodged with ASX after issue of the Prospectus:

24/08/2021	Update - Proposed issue of securities - NPM
06/09/2021	Security Purchase Plan - Supplementary Prospectus
06/09/2021	Notice of General Meeting and Letter to Shareholders
06/09/2021	Update – Proposed issue of securities - NPM
06/09/2021	ASX Waiver for General Meeting of Members
07/09/2021	Exploration Update – Las Openas and Finland
17/09/2021	Date of AGM and Closing Date for Director Nominations
30/09/2021	Full Year Statutory Accounts
30/09/2021	Appendix 4G and 2021 Corporate Governance Statement

### 4. Director Consent

#### Directors' authorisation and consent

This Supplementary Prospectus has been signed by a Director of the Company with the authority of each of the Directors and is dated 1 October 2021. Each Director has consented to lodgement of this Second Supplementary Prospectus with ASIC.



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Director