

01 October 2021

Market Announcements Office
ASX Limited

TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW

DISTRIBUTION REINVESTMENT PLAN ISSUE PRICE

Further to the final distribution announcement for the September 2021 distribution period, BetaShares Capital Ltd, the issuer of each Fund, announces the following Distribution Reinvestment Plan ("DRP") issue price that will apply for reinvested distributions:

ASX Code	Fund	DRP Issue Price (dollars per unit)
A200	BetaShares Australia 200 ETF	123.82866113
AAA	BetaShares Australian High Interest Cash ETF	50.06841851
AGVT	BetaShares Australian Government Bond ETF	50.62230464
BHYB	BetaShares Australian Major Bank Hybrids Index ETF	10.05347315
CRED	BetaShares Australian Investment Grade Corporate Bond ETF	26.70007279
DHHF	BetaShares Diversified All Growth ETF	29.37901568
GBND	BetaShares Sustainability Leaders Diversified Bond ETF - Currency Hedged	24.75656829
GGOV	BetaShares Global Government Bond 20+ Year ETF - Currency Hedged	22.07531757
HBRD	BetaShares Active Australian Hybrids Fund (managed fund)	10.25896573
HVST	BetaShares Australian Dividend Harvester Fund (managed fund)	13.75078212
INCM	BetaShares Global Income Leaders ETF	14.36917624
QPON	BetaShares Australian Bank Senior Floating Rate Bond ETF	25.94822885
UMAX	BetaShares S&P 500 Yield Maximiser Fund (managed fund)	20.82202347
YMAX	BetaShares Australian Top 20 Equity Yield Maximiser Fund (managed fund)	7.82472400

Any DRP elections must be received by the registrar, Link Market Services, by 5pm AEST on 05 October 2021. The issue of units under the DRP will be processed on 18 October 2021.

Distribution Statements for BetaShares Funds will be notified to investors via email for those investors who have set "email" as their communication preference, and will otherwise be available for download via the Link Market Services Investor Centre. Investors are encouraged to register their email addresses with Link Market Services at www.linkmarketservices.com.au or call 1300 420 094. These statements will not be sent via paper post, unless specifically requested via the Link Investor Centre or by contacting BetaShares.

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IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the issuer of the BetaShares Funds. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer or recommendation to make any investment or adopt any investment strategy. You should read the relevant PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any BetaShares Funds. For a copy of the PDS and more information about BetaShares Funds go to www.betashares.com.au or call 1300 487 577.

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