



ASX Announcement

Change of Director Interests – Peter Van Der Made

Sydney – 05 October 2021: BrainChip Holdings Ltd (ASX:BRN), advises of a change of director interests as detailed within the Appendix 3Y released to the ASX on 10 September 2021.

The transaction as described therein has now completed and the details thereof are as disclosed within the Appendix 3Y appended.

This announcement is authorised for release by the BRN Board of Directors.

About BrainChip Holdings Ltd (ASX:BRN)

BrainChip is a global technology company that is producing a ground-breaking neuromorphic processor that brings artificial intelligence to the edge in a way that is beyond the capabilities of other products. The chip is high performance, small, ultra-low power and enables a wide array of edge capabilities that include on-chip training, learning and inference. The event-based neural network processor is inspired by the spiking nature of the human brain and is implemented in an industry standard digital process. By mimicking brain processing BrainChip has pioneered a processing architecture, called Akida™, which is both scalable and flexible to address the requirements in edge devices. At the edge, sensor inputs are analyzed at the point of acquisition rather than through transmission via the cloud to a data centre. Akida is designed to provide a complete ultra-low power and fast AI Edge Network for vision, audio, olfactory and smart transducer applications. The reduction in system latency provides faster response and a more power efficient system that can reduce the large carbon footprint of data centres.

Additional information is available at <https://www.brainchipinc.com>

Follow BrainChip on Twitter: https://www.twitter.com/BrainChip_inc

Follow BrainChip on LinkedIn: <https://www.linkedin.com/company/7792006>

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Brainchip Holdings Ltd
ABN	64 151 159 812

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Peter Van Der Made
Date of last notice	10 September 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	01 October 2021
No. of securities held prior to change	169,298,823 ordinary shares
Class	Ordinary shares
Number acquired	Nil
Number disposed	8,993,315
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$3,659,584
No. of securities held after change	160,305,508 ordinary shares

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Completion of the transaction previous disclosed in directors interests notice dated 10 September 2021.
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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Share Purchase Agreement between a buyer of the Director's shares and the Director.
Nature of interest	Shares were initially being loaned to the buyer under the Share Purchase Agreement, followed by the subsequent sale of the shares in accordance with this notice.
Name of registered holder (if issued securities)	Peter Van Der Made
Date of change	08 September 2021
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	8,993,315 fully paid ordinary shares
Interest acquired	Nil
Interest disposed	8,993,315
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	\$3,659,584
Interest after change	160,305,508 ordinary shares.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable.
If prior written clearance was provided, on what date was this provided?	Not applicable.

⁺ See chapter 19 for defined terms.