

## EXTENSION OF SHARE PURCHASE PLAN

**Resolution Minerals Ltd (RML or Company)** refers to the Share Purchase Plan (SPP) announced on 15 September 2021 and advises that the closing date for applications has been extended to:  
**5:00pm (AEDT - Sydney time) on Wednesday, 20 October 2021.**

The Company has been made aware that many of its shareholders have experienced difficulties in receiving materials due to postal delays. The extension has been granted to ensure that all eligible shareholders have an opportunity to participate in the SPP.

Shareholders who have already applied for shares under the SPP do not need to take any further action.

All other terms of the SPP remain the same.

Shareholders can access their personalised application forms on-line at <https://investor.automic.com.au/#/home> or can call the share registry on 1300 288 664 or 02 9698 5414.

An updated SPP timetable is below:

Closing Date of Plan (5:00pm AEDT)	Wednesday, 20 October 2021
Issue of New Shares under the Plan	Tuesday, 26 October 2021
Despatch of holding statements	Wednesday, 27 October 2021

The above timetable is indicative only and subject to change at the discretion of the Company.

For further information please contact the authorising officer Jarek Kopias:

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### CAPITAL STRUCTURE

**Ordinary Shares**  
Issued 532 M

**Options and rights**  
Listed options 6 M @ 10c  
Listed options 74 M @ 12c  
Unlisted options 13 M @ 8c  
Unlisted options 59 M @ 4c  
Unlisted rights 11 M

**Performance Shares**  
Class A 9.6 M  
Class B 3.6 M

**Last Capital Raise**  
September 2021 - Placement  
\$1.7M @ 2c

### BOARD

Craig Farrow - Chair  
Duncan Chessell - MD  
Andrew Shearer - NED  
Jarek Kopias - Co Sec

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