



Announcement Summary

Entity name

TERRAGEN HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday October 06, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
TGHAR	CLASS B OPTION EXPIRING 30-SEP-2021 EX 5C	85,000	Expiry of option or other convertible security without exercise or conversion	30/09/2021
TGHAM	CLASS A OPTION EXPIRING 30-SEP-2021 EX 5C	85,000	Expiry of option or other convertible security without exercise or conversion	30/09/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

TERRAGEN HOLDINGS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

36073892636

1.3 ASX issuer code

TGH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

6/10/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

TGHAM : CLASS A OPTION EXPIRING 30-SEP-2021 EX 5C

Unquoted +equity securities that have ceased

Number of securities that have ceased

85,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

TGHAR : CLASS B OPTION EXPIRING 30-SEP-2021 EX 5C

Unquoted +equity securities that have ceased

Number of securities that have ceased

85,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?





Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGH : ORDINARY FULLY PAID	183,034,046

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGHAA : ORDINARY FULLY PAID RESTRICTED	9,930,189
TGHAN : CLASS A OPTION EXPIRING 30-JUN-2022 EX 7.5C	695,000
TGHAO : CLASS B OPTION EXPIRING 28-OCT-2021 EX 5C	600,000
TGHAR : CLASS B OPTION EXPIRING 30-SEP-2021 EX 5C	0
TGHAS : CLASS B OPTION EXPIRING 30-JUN-2022 EX 7.5C	100,000
TGHAF : OPTION EXPIRING 11-DEC-2022 RESTRICTED	1,980,000
TGHAG : OPTION EXPIRING 11-DEC-2022 EX 25C	7,300,000
TGHAH : OPTION EXPIRING 11-DEC-2022 EX 25C	1,000,000
TGHAI : OPTION EXPIRING 11-DEC-2022 EX 25C	565,710
TGHAJ : OPTION EXPIRING 11-DEC-2022 EX 25C	400,000
TGHAM : CLASS A OPTION EXPIRING 30-SEP-2021 EX 5C	0
TGHAT : OPTION EXPIRING 04-DEC-2026 EX \$0.25	1,000,000
TGHAU : OPTION EXPIRING 04-DEC-2026 EX \$0.50	2,000,000
TGHAV : OPTION EXPIRING 04-DEC-2026 EX \$1.00	5,000,000



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.