



## Announcement Summary

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**Entity name**

LIFE360 INC.

**Date of this announcement**

Wednesday October 06, 2021

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
360AB	RESTRICTED STOCK UNIT	161,120	06/07/2021
360AB	RESTRICTED STOCK UNIT	54,292	02/08/2021
360AB	RESTRICTED STOCK UNIT	175,826	07/09/2021
360AA	OPTION EXP VAR DATES VAR PRICES	50,000	06/07/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LIFE360 INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

629412942

**1.3 ASX issuer code**

360

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

6/10/2021



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

360AA : OPTION EXP VAR DATES VAR PRICES

**Date the +securities the subject of this notification were issued**

6/7/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

The 2011 Stock Incentive Plan is located at: <https://www.asx.com.au/asxpdf/20200807/pdf/44!9fq0qvckxzj.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

50,000 options have been issued with an exercise price of US\$15.20 per option, with an expiry date of 6 July 2027.

Issue details

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**Number of +securities**

50,000

**ASX +security code and description**

360AB : RESTRICTED STOCK UNIT

**Date the +securities the subject of this notification were issued**

6/7/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**



Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The 2011 Stock Incentive Plan is located at: <https://www.asx.com.au/asxpdf/20200807/pdf/44!9fq0qvckxzj.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

161,120 RSUs have been issued (no exercise price is payable upon vesting and settlement) with an expiry date of 6 July 2031.

#### Issue details

Number of +securities

161,120

ASX +security code and description

360AB : RESTRICTED STOCK UNIT

Date the +securities the subject of this notification were issued

2/8/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The 2011 Stock Incentive Plan is located at: <https://www.asx.com.au/asxpdf/20200807/pdf/44!9fq0qvckxzj.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

54,292 RSUs have been issued (no exercise price is payable upon vesting and settlement) with an expiry date of 2 August 2031.



Issue details

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**Number of +securities**

54,292

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**ASX +security code and description**

360AB : RESTRICTED STOCK UNIT

**Date the +securities the subject of this notification were issued**

7/9/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

The 2011 Stock Incentive Plan is located at: <https://www.asx.com.au/asxpdf/20200807/pdf/44!9fq0qvckxzi.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

175,826 RSUs have been issued (no exercise price is payable upon vesting and settlement) with an expiry date of 7 September 2031.

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Issue details

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**Number of +securities**

175,826



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	154,507,011

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
360AAX : WARRANTS EXPIRING 01-JUL-2022 EX USD 0.01	88,213
360AAY : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360AB : RESTRICTED STOCK UNIT	2,984,444
360AA : OPTION EXP VAR DATES VAR PRICES	8,294,016
360AC : WARRANTS	95,576
360AAZ : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360ABA : CONV NOTES MATURING 01-JUL-26	176,422
360AD : 3:1 CDI EQUIVALENT TO RESTRICTED STOCK UNITS	7,779,618



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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