



## Announcement Summary

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**Entity name**

RESOURCES & ENERGY GROUP LIMITED

**Date of this announcement**

Wednesday October 06, 2021

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 31 AUGUST 2026 EX \$0.08	40,000,000	01/10/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

RESOURCES & ENERGY GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

12110005822

### 1.3 ASX issuer code

REZ

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

6/10/2021



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 31 AUGUST 2026 EX \$0.08

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

1/10/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Richard Poole	Arthur Phillip Nominees Pty Limited	8,000,000
Gavin Rezos	Vivien Enterprises Limited	8,000,000
J. Daniel Moore	Arthur Phillip Nominees Pty Limited	5,000,000
Warren Kember	Warren Kember	4,000,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Terms and conditions will be materially the same as those contained in the Company's Incentive Options Plan as set out in the Notice of Annual General Meeting released to ASX on 30 October 2020 and 14 September 2021

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.08000000	31/8/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of**



**company option**

Other

**Description**

Ordinary Shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Terms and conditions will be materially the same as those contained in the Company's Incentive Options Plan as set out in the Notice of Annual General Meeting released to ASX on 30 October 2020 and 14 September 2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of options to directors, management and advisor for services provided

Issue details

**Number of +securities**

40,000,000

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
REZ : ORDINARY FULLY PAID	431,680,789

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
REZAD : OPTION EXPIRING 31-OCT-2022 EX \$0.20	11,000,056
REZAN : OPTION EXPIRING 30-SEP-2025 EX \$0.05	15,000,000
REZAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	11,117,500
New class - code to be confirmed : OPTION EXPIRING 31 AUGUST 2026 EX \$0.08	40,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

14/9/2021