



Announcement Summary

Entity name

CLASS LIMITED

Date of this announcement

Thursday October 07, 2021

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---------------------------|-----------------------------|---|-------------------|
|---------------------------|-----------------------------|---|-------------------|

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CLASS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

70116802058

1.3 ASX issuer code

CL1

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/10/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

CL1AC : DEFERRED SHARE RIGHTS

TO (Existing Class)

ASX +Security code and description

CL1 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

147,286

The first date the options were exercised or other +convertible securities were converted

6/7/2021

The last date the options were exercised or other +convertible securities were converted

25/8/2021

Is this all of the options or other +convertible securities on issue of that type?

Yes

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

| Name of KMP | Name of registered holder | Number of +securities |
|----------------|---------------------------|-----------------------|
| ANDREW RUSSELL | ANDREW RUSSELL | 42,308 |

Date the +securities the subject of this notification were issued/transferred

25/8/2021

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

0

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| CL1 : ORDINARY FULLY PAID | 124,423,456 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| CL1AC : DEFERRED SHARE RIGHTS | 238,809 |
| CL1AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 844,663 |
| CL1AB : PERFORMANCE RIGHTS | 1,972,527 |