



7 October 2021

ASX Limited
20 Bridge Street, Sydney
NSW 2000

By Electronic Lodgement

Dear Sir/Madam

Notice of change of interests of substantial holder

Please find attached a *Form 604-Notice of change of interests of substantial holder (Notice)* required to be lodged under the Corporations Act 2001 (**the Act**). The Notice sets out a technical interest which WHSP is deemed to hold in itself under the Act.

This announcement has been authorised for release to the ASX by the Company Secretary.

Yours sincerely

Washington H Soul Pattinson and Company Limited

Ida Lawrance
Company Secretary

Form 604

Corporations Act
2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme WASHINGTON H. SOUL PATTINSON & COMPANY LIMITED (WHSP)

ACN/ARSN ACN 000 002 728

1. Details of substantial holder (1)

Name WASHINGTON H. SOUL PATTINSON & COMPANY LIMITED (WHSP)

ACN/ARSN (if applicable) ACN 000 002 728

There was a change in the interests of the substantial holder on 05/10/2021

The previous notice was given to the company on 04/12/2018

The previous notice was dated 04/12/2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	94,314,855	39.40%	103,489,495	28.68%*

*(% voting power in the present notice based on 360,866,092 ordinary shares on issue)

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
05/10/2021	WHSP	Acquisition of relevant interest in 9,174,640 WHSP Ordinary Shares on the acquisition by WHSP of all of the shares in Milton Corporations Limited (Milton).	N/A	9,174,640 Ordinary Shares	9,174,640
05/10/2021	WHSP	Dilution of interest due to 121,470,772 new WHSP shares being issued for implementation of the merger between WHSP and Milton	N/A	N/A	N/A
05/10/2021	Brickworks Limited (Brickworks)	Dilution of interest due to 121,470,772 new WHSP shares being issued for implementation of the merger between WHSP and Milton	N/A	N/A	N/A

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
WHSP	Brickworks	Brickworks	Legal and beneficial owner	94,314,855 ordinary shares	94,314,855
WHSP	Milton	Milton	Legal and beneficial owner	9,174,640 ordinary shares	9,174,640

Note: On 29 September 2021 and 4 October 2021 Milton entered into short cash settled equity swaps in respect of a total of 432,262 fully paid ordinary shares in WHSP with an average initial price of \$38.19 per share.

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Milton	Became a wholly owned subsidiary of WHSP pursuant to the implementation of the scheme of arrangement between Milton and its shareholders (other than WHSP).

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
WHSP	Level 14, 151 Clarence Street, Sydney NSW 2000
Brickworks Limited	738-780 Wallgrove Road, Horsley Park, NSW 2175
Milton Corporation Limited	Level 5, 261 George Street, Sydney NSW 2000

Signature

print name	Ida Lawrance	capacity	Company Secretary
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Sign Here

Lawrence

date 7/10/2021