

Form 604

Corporations Act
2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme WASHINGTON H. SOUL PATTINSON & COMPANY LIMITED (WHSP)

ACN/ARSN ACN 000 002 728

1. Details of substantial holder (1)

Name Thomas Charles Dobson Millner

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 05/10/2021

The previous notice was given to the company on 03/03/2014

The previous notice was dated 28/02/2014

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	17,211,350	7.19%	21,630,464	5.99%

*(% voting power in the present notice based on 360,866,092 ordinary shares on issue)

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
30/03/2021	Thomas Charles Dobson Millner	Increase of relevant interest in 1,211,627 ordinary shares between 28 March 2014 and 30 March 2021 due to having power to exercise or control the exercise of a right to vote attached to the securities held by J.S. Millner Holdings Pty Ltd	\$22,081,798.32	1,211,627 ordinary shares	1,211,627
07/10/2020	Thomas Charles Dobson Millner	Increase of relevant interest in 100,000 ordinary shares between 27 March 2015 and 7 October 2020 due to having power to exercise or control the exercise of a right to vote attached to the securities held by Mary Millner Holdings Pty Ltd	\$1,858,762	100,000 ordinary shares	100,000
17/04/2020	Thomas Charles Dobson Millner	Increase of relevant interest in 20,000 ordinary shares between 2 April 2020 and 17 April 2020 due to having power to exercise or control the exercise of a right to vote attached to the securities held by Lineage Pty Ltd	\$366,389	20,000 ordinary shares	20,000

27/03/2015	Thomas Charles Dobson Millner	Increase of relevant interest in 30,000 ordinary shares on 27 March 2015 due to having power to exercise or control the exercise of a right to vote attached to the securities held by Allanlea Pty Ltd	\$456,000	30,000 ordinary shares	30,000
09/10/2020	Thomas Charles Dobson Millner	Increase of relevant interest in 300,000 ordinary shares between 2 April 2014 and 9 October 2020 due to having power to exercise or control the exercise of a right to vote attached to the securities held by T.G. Millner Holdings Pty Ltd	\$5,189,210.83	300,000 ordinary shares	300,000
29/10/2020	Thomas Charles Dobson Millner	Increase of relevant interest in 260,000 ordinary shares between 2 April 2014 and 29 October 2020 due to having power to exercise or control the exercise of a right to vote attached to the securities held by Hexham Holdings Pty Ltd	\$4,540,446.91	260,000 ordinary shares	260,000
27/03/2015	Thomas Charles Dobson Millner	Increase of relevant interest in 30,000 ordinary shares on 27 March 2015 due to having power to exercise or control the exercise of a right to vote attached to the securities held by Tyneside Pty Ltd	\$456,000	30,000 ordinary shares	30,000
17/04/2020	Thomas Charles Dobson Millner	Increase of relevant interest in 185,000 ordinary shares between 2 April 2014 and 17 April 2020 due to having power to exercise or control the exercise of a right to vote attached to the securities held by JUM Pty Ltd	\$2,971,427.69	185,000 ordinary shares	185,000
05/10/2021	Thomas Charles Dobson Millner	Acquisition of a relevant interest in 2,282,487 ordinary shares following the implementation of the scheme of arrangement between Milton and its members held as follows with relevant interests as described in this notice and previous notices: Allanlea Pty Ltd (41,385), Tyneside Pty Ltd (40,933), Jum Pty Ltd (180,343), Lineage Pty Ltd (32,070), T.G. Millner Holdings Pty Ltd (67,914), Hexham Holdings Pty Ltd (611,079), J.S. Millner Holdings Pty Ltd (716,047), Millane Pty Ltd (589,690) and Thomas Charles Dobson Millner (3,026)	Consideration provided pursuant to the implementation of the scheme of arrangement	2,282,487 ordinary shares	2,282,487
05/10/2021	Thomas Charles Dobson Millner	Dilution of interest due to 121,470,772 new WHSP shares being issued following implementation of the merger between WHSP and Milton Corporation Limited.	N/A	N/A	N/A

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Thomas Charles Dobson Millner	Thomas Charles Dobson Millner	Thomas Charles Dobson Millner	Legal and beneficial owner	14,411 ordinary shares	14,411
Thomas Charles Dobson Millner	Tomcil Pty Limited as trustee for the Tomcil Super Fund	Tomcil Pty Limited as trustee for the Tomcil Super Fund	Power to exercise or control the exercise of a right to	4,000 ordinary shares	4,000

			vote attached securities		
Thomas Charles Dobson Millner	J.S. Millner Holdings Pty Ltd	J.S. Millner Holdings Pty Ltd	Power to exercise or control the exercise of a right to vote attached securities	9,943,906 ordinary shares	9,943,906
Thomas Charles Dobson Millner	Mary Millner Holdings Pty Ltd	Mary Millner Holdings Pty Ltd	Power to exercise or control the exercise of a right to vote attached securities	1,206,860 ordinary shares	1,206,860
Thomas Charles Dobson Millner	Lineage Pty Ltd	Lineage Pty Ltd	Power to exercise or control the exercise of a right to vote attached securities	244,355 ordinary shares	244,355
Thomas Charles Dobson Millner	Millane Pty Ltd	Millane Pty Ltd	Power to exercise or control the exercise of a right to vote attached securities	1,477,680 ordinary shares	1,477,680
Thomas Charles Dobson Millner	Allanlea Pty Ltd	Allanlea Pty Ltd	Power to exercise or control the exercise of a right to vote attached securities	149,725 ordinary shares	149,725
Thomas Charles Dobson Millner	T.G. Millner Holdings Pty Ltd	T.G. Millner Holdings Pty Ltd	Power to exercise or control the exercise of a right to vote attached securities	3,588,965 ordinary shares	3,588,965
Thomas Charles Dobson Millner	Hexham Holdings Pty Ltd	Hexham Holdings Pty Ltd	Power to exercise or control the exercise of a right to vote attached securities	3,664,206 ordinary shares	3,664,206
Thomas Charles Dobson Millner	Tyneside Pty Ltd	Tyneside Pty Ltd	Power to exercise or control the exercise of a right to vote attached securities	911,013 ordinary shares	911,013
Thomas Charles Dobson Millner	Jum Pty Ltd	Jum Pty Ltd	Power to exercise or control the exercise of a right to vote attached securities	425,343 ordinary shares	425,343

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Thomas Charles Dobson Millner	18 Kirkoswald Avenue, Mosman NSW 2088
Tomcil Pty Limited as trustee for the Tomcil Super Fund	18 Kirkoswald Avenue, Mosman NSW 2088
J.S. Millner Holdings Pty Ltd	Level 14, 151 Clarence Street, Sydney NSW 2000
Mary Millner Holdings Pty Ltd	Level 14, 151 Clarence Street, Sydney NSW 2000
Lineage Pty Ltd	Level 14, 151 Clarence Street, Sydney NSW 2000
Millane Pty Ltd	Level 14, 151 Clarence Street, Sydney NSW 2000

Allanlea Pty Ltd	Level 14, 151 Clarence Street, Sydney NSW 2000
T.G. Millner Holdings Pty Ltd	Level 14, 151 Clarence Street, Sydney NSW 2000
Hexham Holdings Pty Ltd	Level 14, 151 Clarence Street, Sydney NSW 2000
Tyneside Pty Ltd	Level 14, 151 Clarence Street, Sydney NSW 2000
Jum Pty Ltd	Level 14, 151 Clarence Street, Sydney NSW 2000

Signature



print name Thomas Charles Dobson Millner

Date: 07/10/2021
