

Announcement Summary

Entity name

PROSPA GROUP LIMITED.

Date of this announcement

Thursday October 07, 2021

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|--|--|------------|
| PGLAD | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 252,320 | 07/09/2021 |
| PGLAE | PERFORMANCE RIGHTS | 120,060 | 07/09/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PROSPA GROUP LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

625648722

1.3 ASX issuer code

PGL

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

7/10/2021



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

PGLAE: PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

7/9/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Section 6.3.3.2 of Prospectus, available here:

https://investor.prospa.com/DownloadFile.axd?file=/Report/ComNews/20190611/02113012.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

120,060

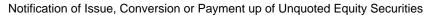
ASX +security code and description

PGLAD: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

7/9/2021

Will these +securities rank equally in all respects from their issue date with the existing issued





+securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
⊗ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Section 6.3.3.2 of Prospectus, available here:

https://investor.prospa.com/DownloadFile.axd?file=/Report/ComNews/20190611/02113012.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

252,320



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| | Total number of |
|------------------------------------|----------------------|
| ASX +security code and description | +securities on issue |
| | |
| | |

PGL : ORDINARY FULLY PAID 164,622,571

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| PGLAA : OPTION EXPIRING 13-MAY-2024 EX \$3.33 | 1,086,246 |
| PGLAB : OPTION EXPIRING 13-MAY-2024 EX \$3.78 | 1,487,034 |
| PGLAL : OPTION EXPIRING 14-APR-2024 EX 88C | 1,892,500 |
| PGLAM : OPTION EXPIRING 14-APR-2024 EX 95C | 1,575,000 |
| PGLAC : OPTION EXPIRING 11-JUN-2024 EX \$4.347 | 75,000 |
| PGLAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 5,953,210 |
| PGLAE : PERFORMANCE RIGHTS | 748,900 |



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? $\[\]$ No
- 5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
 ☑ Yes
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

372,380

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
⊗ No