

Announcement Summary

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**Entity name**

PROSPA GROUP LIMITED.

**Date of this announcement**

Thursday October 07, 2021

**The +securities the subject of this notification are:**☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PGLAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	252,320	07/09/2021
PGLAE	PERFORMANCE RIGHTS	120,060	07/09/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PROSPA GROUP LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

625648722

### 1.3 ASX issuer code

PGL

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

7/10/2021



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

PGLAE : PERFORMANCE RIGHTS

**Date the +securities the subject of this notification were issued**

7/9/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Section 6.3.3.2 of Prospectus, available here:

<https://investor.prospa.com/DownloadFile.axd?file=/Report/ComNews/20190611/02113012.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details

**Number of +securities**

120,060

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**ASX +security code and description**

PGLAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

7/9/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued**



**+securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Section 6.3.3.2 of Prospectus, available here:

<https://investor.prospa.com/DownloadFile.axd?file=/Report/ComNews/20190611/02113012.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details

**Number of +securities**

252,320

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
PGL : ORDINARY FULLY PAID	164,622,571

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
PGLAA : OPTION EXPIRING 13-MAY-2024 EX \$3.33	1,086,246
PGLAB : OPTION EXPIRING 13-MAY-2024 EX \$3.78	1,487,034
PGLAL : OPTION EXPIRING 14-APR-2024 EX 88C	1,892,500
PGLAM : OPTION EXPIRING 14-APR-2024 EX 95C	1,575,000
PGLAC : OPTION EXPIRING 11-JUN-2024 EX \$4.347	75,000
PGLAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,953,210
PGLAE : PERFORMANCE RIGHTS	748,900



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

372,380

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No