

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme WASHINGTON H. SOUL PATTINSON & COMPANY LIMITED ("WHSP")

ACN/ARSN 000 002 728

1. Details of substantial holder (1)

Name BRICKWORKS LIMITED

ACN/ARSN (if applicable) 000 028 526

There was a change in the interests of the substantial holder on

5 / 10 / 2021

The previous notice was given to the company on

3 / 12 / 2018

The previous notice was dated

3 / 12 / 2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	94,314,855	39.397%	94,314,855	26.136%

(% voting power in the present notice based on 360,866,092 shares on issue)

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
05/12/21	Brickworks Limited	Dilution of interest as a result of the issue of new WHSP ordinary shares to Milton Corporation Limited shareholders on 5 October 2021 pursuant to the Scheme of Arrangement in connection with the implementation of the merger of WHSP and Milton Corporation Limited announced to the market on 22 June 2021.	N/A	94,314,855 ordinary shares	94,314,855

