



SUNVEST CORPORATION LIMITED

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11 October 2021

Australian Securities Exchange Limited
Market Announcements Office
20 Bridge Street
Sydney NSW 2000

sent electronically via ASX OnLine

Subject: NTA backing per share – 30 September 2021

Dear Sirs,

In accordance with Listing Rule 4.12, Sunvest Corporation Limited advises the following in respect to NTA backing per share at 30 September 2021.

	\$
Fair Value of investment portfolio	1,947,000
Cash and receivables	6,017,000
Net asset backing per share - before income tax	\$0.67
- after income tax	\$0.64

The number of shares on issue at month end is 12,159,024, unchanged from last month.

Sunvest provides for income tax on realised and unrealised gains in investments net of expenses resulting in a provision for estimated current year income tax expense of \$20,314 and a retracement to profits of \$37,697 of deferred tax liability for the 3 months to 30 September 2021.

Fair Value is calculated using the last sale price at month end of each share held.

The major investments at fair value held in the investment portfolio are as follows:

	Fair Value \$
Aurelia Metals Limited	15,000
Auroch Minerals Limited	33,000
Australian Gold & Copper Limited	40,500
Bardoc Gold Limited	11,500
Barton Gold Holdings Limited	48,180
Cobre Limited	21,750
Comet Ridge Limited	17,550
Core Lithium Limited	21,250
Coronado Global Resources Inc.	195,342
Galileo Mining Limited	25,500
Greatland Gold plc	1,101,887
Great Panther Mining Limited	28,675
Helios Energy Limited	23,800
Lombard Capital plc	171,698
Manuka Resources Limited	40,000
Matsa Resources Limited	9,900
Minotaur Exploration Limited	44,550
Pursuit Minerals Limited	12,180
Red 5 Limited	42,000
VGI Partners Asia Investments Limited	40,800
Other share portfolio investments	2,076

Movements in the share portfolio in the 3 months to 30 September 2021 were as follows:

		\$
Fair value of share portfolio at 30 June 2021		2,493,408
Purchases to 30 September 2021 (at cost):		
Core Lithium Limited		19,426
Sales to 30 September 2021 (proceeds):		
Greatland Gold plc	(403,000)	
Liontown Resources Limited	(93,826)	
Predictive Discovery Limited	<u>(79,752)</u>	(576,578)
Realised gain on sale of shares		61,918
Mark to Fair Value - unrealised gain/ (loss)		(51,036)
Fair value of share portfolio at 30 September 2021		1,947,138

This announcement has been approved for release by the Board of Directors.

Yours faithfully
Sunvest Corporation Limited



Bruce David Burrell
Chairman and Chief Investment Officer