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# LANYON

INVESTMENT COMPANY LIMITED

ACN 608 411 347

## Supplementary Prospectus

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### Important Information

This is a supplementary prospectus (**Supplementary Prospectus**) dated 8 October 2021 and has been lodged with ASIC on that date by Lanyon Investment Company Limited (ACN 608 411 347) (**Company**). It supplements the original prospectus, dated 24 September 2021 (**Original Prospectus**) and lodged with ASIC on that date. This Supplementary Prospectus is to be read together with the Original Prospectus.

For the purposes of this document, references to "Supplementary Prospectus" or "Prospectus" are references to this document and references to "Original Prospectus" are references to the Original Prospectus dated 24 September 2021. Capitalised terms that are not defined in this Prospectus have the meaning given in the Original Prospectus.

ASIC and ASX take no responsibility for the contents of the Prospectus.

### Withdrawal of Prospectus

The Company withdraws the Original Prospectus and its Offer to apply for up to 6,000,000 New Shares to raise gross proceeds of up to \$30 million.

The Company has determined that, whilst indicative commitments for the Offer exceeded the Minimum Subscription, given the recent changes in the broader share market conditions the Company will not proceed with the Offer at this time.

The expiry date of the Original Prospectus is brought forward to the date of this Prospectus. No New Shares have been, or will be, issued on the basis of the Original Prospectus.

### Refund of the Application Amount

All Application Amounts received by the Company will be refunded to applicants as soon as practicable. Indicatively, the Company will refund Application Amounts by EFT transfer or cheque by 20 October 2021.

The Company has also withdrawn its application for quotation of the New Shares.

**Directors' authorisation and consent**

The issue of this Prospectus has been authorised by the Directors and this Prospectus has been signed by the Chairman on behalf of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Prospectus with ASIC and has not withdrawn that consent.

Dated: 8 October 2021



Kenneth Williams  
Chairman  
Lanyon Investment Company Limited