



Announcement Summary

Entity name

SEQUOIA FINANCIAL GROUP LTD

Announcement Type

New announcement

Date of this announcement

Monday October 11, 2021

The +securities to be quoted are:

☒ +Securities issued under a +dividend or distribution plan

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SEQ	ORDINARY FULLY PAID	244,146	11/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SEQUOIA FINANCIAL GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

091744884

1.3 ASX issuer code

SEQ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/10/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued under a +dividend or distribution plan

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3b.1 Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution

4/10/2021



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under a +dividend or distribution plan

ASX +security code and description

SEQ : ORDINARY FULLY PAID

Issue date

11/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

244,146

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The Shares are issued to participating shareholders under the Company's Dividend Reinvestment Plan (DRP) in relation to the Company's Final FY21 Dividend, as announced to the ASX on 19 August 2021.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.638000

Any other information the entity wishes to provide about the +securities to be quoted

The Shares are issued at \$0.638 per Share (this includes a 2.5% discount to the volume weighted average price (VWAP) over the period of the five trading days between Monday, 27 September 2021 and Friday, 1 October 2021).

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SEQ : ORDINARY FULLY PAID	132,224,520

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SEQUAU : OPTION EXPIRING 30-JUN-2022 EX \$0.36	2,075,000
SEQAV : OPTION EXPIRING 30-JUN-2024 EX \$0.45	2,000,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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5.1a.1 Does the +dividend or distribution plan meet the requirement of listing rule 7.2 exception 4 that it does not impose a limit on participation?

☒ Yes