

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|------------------------------|
| Name of entity | Washington H. Soul Pattinson |
| ABN | 49 000 002 728 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|-----------------------|
| Name of Director | Robert Dobson Millner |
| Date of last notice | 08 April 2021 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|---|
| Direct or indirect interest | Direct and Indirect |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Notifiable interest because of a power to exercise, or control the exercise of, a right to vote shares in securities registered in the name of R D M Holdings Pty Ltd, J.S. Millner Holdings Pty Ltd, JUM Pty Ltd, Lineage Pty Ltd, Millane Pty Ltd, Allanlea Pty Ltd, T.G. Millner Holdings Pty Ltd, Hexham Holdings Pty Ltd, Tyneside Pty Ltd, and Highfield Superannuation Fund Pty Ltd. |
| Date of change | 5 October 2021 |
| No. of securities held prior to change | 267,152 Direct Interest 19,787,941 Indirect Interests |
| Class | SOL shares |

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

| | |
|--|---|
| Number acquired | <p>103,924 SOL shares registered in the name of Robert Dobson Millner.</p> <p>33,584 SOL shares registered in the name of R D M Holdings Pty Ltd.</p> <p>716,047 SOL shares registered in the name of J.S. Millner Holdings Pty Ltd</p> <p>180,343 SOL shares registered in the name of JUM Pty Ltd</p> <p>32,070 SOL shares registered in the name of Lineage Pty Ltd</p> <p>589,690 SOL shares registered in the name of Millane Pty Ltd</p> <p>41,385 SOL shares registered in the name of Allanlea Pty Ltd</p> <p>67,914 SOL shares registered in the name of T.G. Millner Holdings Pty Ltd</p> <p>611,079 SOL shares registered in the name of Hexham Holdings Pty Ltd</p> <p>40,933 SOL shares registered in the name of Tyneside Pty Ltd</p> <p>13,706 SOL shares registered in the name of Highfield Superannuation Fund Pty Ltd.</p> |
| Number disposed | NIL |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small> | 13,047,096 MLT shares – consideration provided pursuant to the implementation of the scheme of arrangement between Milton Corporation Limited and its shareholders. |
| No. of securities held after change | <p>371,076 Direct Interest</p> <p>22,114,692 Indirect Interests</p> |

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

| | |
|--|--|
| Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | Issue of securities pursuant to the implementation of the scheme of arrangement between Milton Corporation Limited and its shareholders. |
|--|--|

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small> | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | N/A |
| Interest after change | N/A |

Part 3 – ⁺Closed period

| | |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

⁺ See chapter 19 for defined terms.