



## Announcement Summary

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**Entity name**

MACQUARIE GROUP LIMITED

**Date of this announcement**

Tuesday October 12, 2021

**The +securities the subject of this notification are:**

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|------------------------------------------------------|------------|
| MQG                | ORDINARY FULLY PAID  | 113,393                                              | 30/09/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MACQUARIE GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

94122169279

### 1.3 ASX issuer code

MQG

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

12/10/2021



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### **2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

☒ securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ A transfer of existing +securities

**The underlying securities being received by the holder are:**

☒ Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

MQGAO : PERFORMANCE SHARE UNITS

**TO (Existing Class)**

**ASX +Security code and description**

MQG : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

53,653

**The first date the options were exercised or other +convertible securities were converted**

1/7/2021

**The last date the options were exercised or other +convertible securities were converted**

30/9/2021

**Is this all of the options or other +convertible securities on issue of that type?**

☒ No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

☒ No

**Date the +securities the subject of this notification were issued/transferred**

30/9/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

This notification pertains to exercises of PSUs by a number of participants on a number of different dates during the period and therefore the securities the subject of this notification were transferred on a number of different dates.

Issue details

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**Number of +securities**

53,653

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**☒ A transfer of existing +securities**The underlying securities being received by the holder are:**☒ Already quoted by ASX**Existing +securities converting into an existing class****FROM (Existing Class)****ASX +Security code and description**

MQGAM : DEFERRED SHARE UNITS

**TO (Existing Class)****ASX +Security code and description**

MQG : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

59,740

**The first date the options were exercised or other +convertible securities were converted**

1/7/2021

**The last date the options were exercised or other +convertible securities were converted**

30/9/2021

**Is this all of the options or other +convertible securities on issue of that type?**☒ No**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**☒ Yes**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**☒ No**Date the +securities the subject of this notification were issued/transferred**

30/9/2021

**Any other information the entity wishes to provide about the +securities the subject of this notification**

This notification pertains to exercises of DSUs by a number of participants on a number of different dates during the period and therefore the securities the subject of this notification were transferred on a number of different dates.



Issue details

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**Number of +securities**  
59,740

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description                     | Total number of +securities on issue |
|--------------------------------------------------------|--------------------------------------|
| MQGPD : CAP NOTE 3-BBSW+4.15% PERP NON-CUM RED T-09-26 | 9,054,910                            |
| MQG : ORDINARY FULLY PAID                              | 368,823,169                          |
| MQGPC : CAP NOTE 3-BBSW+4.00% PERP NON-CUM RED T-12-24 | 10,000,000                           |
| MQGPE : CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-09-27 | 7,254,400                            |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| MQGAK : EXCHANGEABLE SHARES        | 97,869                               |
| MQGAO : PERFORMANCE SHARE UNITS    | 719,942                              |
| MQGAM : DEFERRED SHARE UNITS       | 2,876,621                            |