

# BANK OF QUEENSLAND LIMITED

ABN: 32 009 656 740

## ASX APPENDIX 4E - PRELIMINARY FINAL REPORT

For the year ended 31 August 2021

The ASX Appendix 4E of Bank of Queensland Limited and its Controlled Entities for the year ended 31 August 2021 is filed with the Australian Stock Exchange (ASX) under ASX Listing Rule 4.3A. It should be read in conjunction with the 2021 Annual Report, FY21 Investor Materials, and all other information concerning Bank of Queensland Limited filed with the ASX. Refer to the following page for the cross reference index to the ASX Listing Rules.

Except where otherwise stated, all information presented relates to the 12 months ended 31 August 2021 and information presented for the prior corresponding period relates to the 12 months ended 31 August 2020 (Rule 4.3A Item No. 1).

### RESULTS FOR ANNOUNCEMENT TO THE MARKET (RULE 4.3A ITEM NO.2)

|  |           |      |           | \$m   |
|--|-----------|------|-----------|-------|
| Revenues from ordinary activities <sup>(1)</sup>                                 | <b>Up</b> | 14%  | <b>to</b> | 1,253 |
| Profit from ordinary activities after tax attributable to members <sup>(2)</sup> | <b>Up</b> | 221% | <b>to</b> | 369   |
| Profit for the year attributable to members <sup>(2)</sup>                       | <b>Up</b> | 221% | <b>to</b> | 369   |

| Dividends   | Record Date     | Paid or payable on | Amounts per security |
|---|-----------------|--------------------|----------------------|
| <b>ORDINARY SHARES (BOQ)</b>                                    |                 |                    |                      |
| Full year ordinary dividend – fully franked                     | 5 November 2020 | 25 November 2020   | 12 cents             |
| Interim ordinary dividend – fully franked                       | 6 May 2021      | 26 May 2021        | 17 cents             |
| Full year ordinary dividend – fully franked                     | 29 October 2021 | 18 November 2021   | 22 cents             |
| <b>CAPITAL NOTES (BOQPE)</b>                                    |                 |                    |                      |
| November 2020 BOQPE distribution – fully franked                | 30 October 2020 | 16 November 2020   | 67.19 cents          |
| February 2021 BOQPE distribution – fully franked                | 29 January 2021 | 15 February 2021   | 65.79 cents          |
| May 2021 BOQPE distribution – fully franked                     | 29 April 2021   | 17 May 2021        | 65.62 cents          |
| August 2021 BOQPE distribution – fully franked                  | 28 July 2021    | 16 August 2021     | 66.13 cents          |
| November 2021 BOQPE distribution – fully franked <sup>(3)</sup> | 28 October 2021 | 15 November 2021   | 65.72 cents          |
| <b>CAPITAL NOTES 2 (BOQPF)</b>                                  |                 |                    |                      |
| February 2021 BOQPF distribution – fully franked                | 29 January 2021 | 15 February 2021   | 56.41 cents          |
| May 2021 BOQPF distribution – fully franked                     | 29 April 2021   | 17 May 2021        | 66.49 cents          |
| August 2021 BOQPF distribution – fully franked                  | 28 July 2021    | 16 August 2021     | 67.01 cents          |
| November 2021 BOQPF distribution – fully franked <sup>(3)</sup> | 28 October 2021 | 15 November 2021   | 66.59 cents          |
| <b>ADDITIONAL TIER 1 CAPITAL NOTES (SERIES 1)</b>               |                 |                    |                      |
| August 2021 Series 1 distribution – fully franked               | 20 August 2021  | 30 August 2021     | \$95.37              |
| <b>ADDITIONAL TIER 1 CAPITAL NOTES (SERIES 2)</b>               |                 |                    |                      |
| September 2021 Series 2 distribution – fully franked            | 29 August 2021  | 6 September 2021   | \$87.70              |

(1) Based on statutory profit results.

(2) Based on statutory profit results. \$368 million is attributable to equity holders of the parent and \$1 million is attributable to other equity instrument holders.

(3) Expected dates and values only. The payment of any distribution is subject to the terms of the Capital Notes (BOQPE) and Capital Notes 2 (BOQPF).

| Net tangible assets per security (Rule 4.3A Item No. 9)     | As at  |        |        |
|---|--------|--------|--------|
|   | Aug-21 | Feb-21 | Aug-20 |
| Net tangible assets per ordinary shares (\$) <sup>(1)</sup> | 7.34   | 7.67   | 7.31   |

(1) Represents net assets excluding intangible assets and other equity instruments divided by ordinary shares on issue at the end of the year.

# ASX APPENDIX 4E

For the year ended 31 August 2021

| Cross Reference Index  | Page  |
|--|---|
| Details of reporting period and previous period (Rule 4.3A Item No. 1)                 | Refer previous page                                   |
| Results for announcement to the market (Rule 4.3A Item No. 2)                          | Refer previous page                                   |
| Income Statement and Statement of Comprehensive Income (Rule 4.3A Item No. 3)          | 2021 Annual Report - Page 108-109                     |
| Balance Sheets (Rule 4.3A Item No. 4)  | 2021 Annual Report - Page 110                         |
| Statement of Cash Flows (Rule 4.3A Item No. 5)   | 2021 Annual Report - Page 115                         |
| Statement of Changes in Equity (Rule 4.3A Item No. 6)                                  | 2021 Annual Report - Page 111-114                     |
| Dividends and dividend dates (Rule 4.3A Item No. 7)                                    | Refer previous page and 2021 Annual Report - Page 125 |
| Dividend Reinvestment Plan (Rule 4.3A Item No. 8)                                      | 2021 Annual Report - Page 125                         |
| Net tangible assets per security (Rule 4.3A Item No. 9)                                | Refer previous page                                   |
| Details of entities over which control has been gained or lost (Rule 4.3A Item No. 10) | 2021 Annual Report - Page 175-178                     |
| Details of associates and joint venture entities (Rule 4.3A Item No. 11)               | Refer below and 2021 Annual Report - Page 179         |
| Other significant information (Rule 4.3A Item No. 12)                                  | 2021 Annual Report                                    |
| Foreign entities (Rule 4.3A Item No. 13)   | Not applicable  |
| Earnings per share (Rule 4.3A Item No. 14.1)   | 2021 Annual Report - Page 26, 128                     |
| Return to shareholders (Rule 4.3A Item No. 14.2)                                       | 2021 Annual Report - Page 26-27                       |
| Commentary on performance (Rule 4.3A Item No. 14.3, 14.5, 14.6)                        | 2021 Annual Report - Page 23                          |
| Results of segments (Rule 4.3A Item No. 14.4)  | 2021 Annual Report - Page 45-51, 126-127              |
| Statement of audit (Rule 4.3A Item No. 15)   | 2021 Annual Report - Page 184-194                     |
| Audit opinion (Rule 4.3A Item No. 16, 17)  | Not applicable  |

| Details of associates and joint venture entities as at 31 August 2021 (Rule 4.3A Item No. 11) | Ownership interest held (%) |
|---|-----------------------------|
| <b>Joint arrangements<sup>(1)</sup></b>   |                             |
| Ocean Springs Pty Ltd (Brighton)  | 9.31                        |
| Dalyellup Beach Pty Ltd (Dalyellup)   | 17.08                       |
| East Busselton Estate Pty Ltd (Provence)  | 25.00                       |
| Coastview Nominees Pty Ltd (Margaret River)   | 5.81                        |
| Provence 2 Pty Ltd (Provence 2)   | 25.00                       |

(1) The principal activity of the joint venture entities is land subdivision, development and sale. These investments were acquired as part of the Home Building Society acquisition in 2007. No change in ownership interest held since 31 August 2020.

**ENDS**

**Authorised for release by:** The Board of Directors of Bank of Queensland Limited