



IRONBARK CAPITAL

ABN 89 008 108 227

ASX Announcement

13 October 2021

Ironbark Capital Limited Appendix 3D

Further to Ironbark Capital Limited's (ASX: IBC) (the "**Company**") ASX announcement on 11 October 2021 regarding the extension of the existing on-market share buyback (subject to shareholder approval at the upcoming AGM), the Company advises that the 4 week buy-back program will now commence on 26 October 2021 and end on 23 November 2021, unless the maximum number of the Company's shares are bought back prior to that date.

At the conclusion of the 4 week buy-back program, the Company will release the Final Share Buy-Back Notice (Appendix 3F), which will finalise the buyback under the AGM resolution.

A copy of the revised Appendix 3D with the revised buyback dates is attached to this announcement.

Jill Brewster

Company Secretary

Authorised for release to ASX by the Board of Ironbark Capital Limited

Ironbark Capital Limited

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Appendix 3D

Changes relating to buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

Ironbark Capital Limited

89 008 108 227

We (the entity) give ASX the following information.

- 1 Date that an Appendix 3C or the last Appendix 3D was given to ASX

30 September 2021

Information about the change

Complete each item for which there has been a change and items 9 and 10.

Column 1

(Details announced to market in Appendix 3C or last Appendix 3D)

Column 2

(Details of change to buy-back proposals)

On-market buy-back

- 2 Name of broker who will act on the company's behalf

CMC Markets
Stockbroking Limited

No change

- 3 Deleted 30/9/2001.

- 4 If the company/trust intends to buy back a maximum number of shares/units – that number

Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.

Up to 36,949,963

No change

⁺ See chapter 19 for defined terms.

Appendix 3D
Changes relating to buy-back

	Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)
5 If the company/trust intends to buy back a maximum number of shares/units – the number remaining to be bought back	Up to 36,949,963	No change
6 If the company/trust intends to buy-back shares/units within a period of time – that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention	Commencing on 18 October 2021 and ending on 12 November 2021 unless the maximum number of shares are bought back prior to that date. The Company reserves the right to suspend or terminate the buy-back at any time.	Commencing on 26 October 2021 and ending on 23 November 2021 unless the maximum number of shares are bought back prior to that date. The Company reserves the right to suspend or terminate the buy-back at any time.
7 If the company/trust intends to buy back shares/units if conditions are met – those conditions	N/A	

All buy-backs

8 Any other change	No other changes	
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⁺ See chapter 19 for defined terms.

9 Reason for change

Amended dates for the 4 week Buy-Back program to accommodate administrative & postal delays in lodgement of regulatory forms due to Covid-19.

10 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (*eg, details of any proposed takeover bid*)

N/A

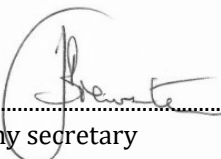
Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


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Company secretary

Date: 13 October 2021

Print name: Jill Brewster

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⁺ See chapter 19 for defined terms.