

# Investor Briefing



Australia's alternative market

October 2021

NSXL was incorporated with the primary purpose to invest, support, operate and be the holding company of businesses that are involved in the listing and trading of various asset classes.

NSXL wholly owns the National Stock Exchange of Australia Limited (NSXA), an Australian Tier 1 Market Licencee. NSXL also owns 41% of the ClearPay joint venture which will provide clearing and settlement services for various asset classes.

NSX Limited is listed on the Australian Securities Exchange (ASX) and as such has extensive corporate governance, shareholder, financial reporting and continuous disclosure obligations.

NSX competes with ASX for corporate listings and is now targeting its monopoly position in clearing and settlement through ClearPay.

# Product Admission Comparison



Securities / Product Type Shares	ASX Admission Method	NSX Admission Method	Commentary
IPOs (Capital Raise)	✓	✓	NSXA does not require prospectus for all IPO's, and conforms with Corps Act requirements for disclosures.
Compliance Listing (Transfer from Local or Recognised International Exchange)	✓	✓	<input type="checkbox"/> NSXA has 4-week Fast-track for ASX transfers <input type="checkbox"/> 1 <sup>st</sup> Fast-track listing completed in June (K2 Energy)
Direct Entry (No Capital Raise, No prospectus)	✗	✓	<input type="checkbox"/> NYSE examples include Spotify, Slack <input type="checkbox"/> NSXA expects a number of Direct-entry listings by YE 2021
SPACs (Special Purpose Acquisition Company)	✗	? Under Review	<input type="checkbox"/> Refer SPACs slide for further details

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- Full service brokers offer access to all NSX listed company participants, or, trade online with Marketech Stockbroking
- Automated settlement with CHESSE via the Trade Acceptance Service (TAS)



- NSXA has consulted industry on proposed admission framework based on best global admission standards
- Consultation submissions received from Capital Advisers, Legal Firms, Brokers, SAFAA and Shareholder Association
- Feedback broadly positive and supportive of NSXA admission framework
- Next Steps – consult with ASIC on feedback and SPAC admission criteria (Oct 2021)

- Draft ETP and ETF Rules completed
- Rules aim to incorporate *ASIC CP 343: Crypto-assets as underlying assets for ETPs and other investment products* – ASIC position not finalised
- NSXA to consult ASIC, industry and informally lodge Rules (Oct-Nov 2021)
- Rules positioned for possible DvP settlement through ClearPay
- ASX CHESS fees for ETP issuers represents competitive disadvantage for NSXA

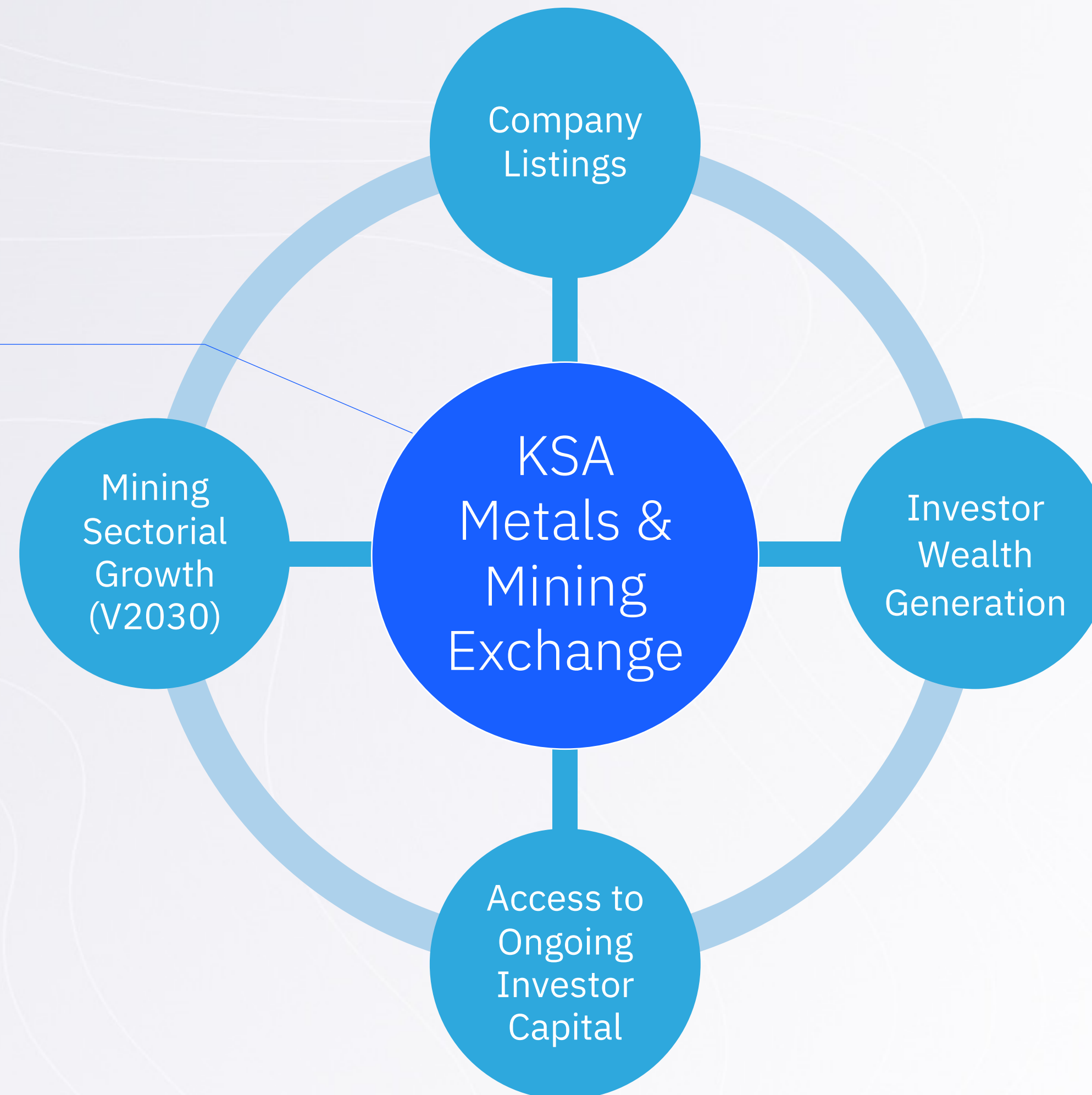
# MOU on KSA Mining and Commodities Exchange



- MOU to explore JV feasibility of a new securities exchange with Aabilitii (Ajlan & Bros Holding Group)
- Focussed initially on mining and commodities to leverage KSA's aim to establish The Kingdom as the next mining powerhouse in MENA region
- Part of the Saudi Royals' Vision 2030 Initiative to transform the economy
- NSX will provide expertise across the business, technology and regulatory requirements
- Successful JV will lead to formation of commercial partnership in new exchange

# JV as Platform to Drive Mining as 3rd Pillar of Saudi Economy

## JV Partnership





# Expected Listing Pipeline



Industry/Company Focus	Expected Month of listing #	Market Cap	Raise amount
E-Commerce Technology	November	\$31m	\$1-1.7m
Incubator/Investments	November	\$10m	Direct Entry - NIL
Technology	October	\$8.5m	Compliance FastTrack - NIL
Manufacturing Services	November	\$11m	\$2.6m
Fin-Tech	December	\$28m	Direct Entry - NIL
Alternative Health	December	\$20m	Direct Entry - NIL
Retail Technology	December	\$14m	None
Engineering Services	January	\$30m	FastTrack - NIL
Resources	January	\$5m	\$2.8m
Medical Devices	2022	\$8m	\$2m
Energy	2022	\$68m	None
Fin-Tech	2022	TBC	\$4m
Energy	2022	\$17m	None

\* Final listing date may be subject to change

Thank You