



ASX Release

13 October 2021

Global Data Centre Group (ASX: GDC)

Completion of Security Purchase Plan

REAL ASSETS
PRIVATE EQUITY
CREDIT

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Global Data Centre Group (ASX:GDC) ("**Group**"), is pleased to announce that it has raised approximately \$3.5 million through a security purchase plan.

As announced to the ASX on Monday, 13 September 2021, the Group offered each eligible securityholder the opportunity to apply for up to \$30,000 new fully paid stapled units ("**New Securities**") in the Group pursuant to a security purchase plan ("**SPP**"). The SPP complemented the Group's recent placement of approximately 9.8 million New Securities to new and existing investors at an issue price of \$1.93 per New Security which raised approximately \$19 million ("**Placement**").

The details of the SPP were distributed to eligible securityholders on Monday, 20 September 2021 and the offer closed on Friday, 8 October 2021.

The SPP raised approximately \$3.5 million through the issue of 1,812,312 New Securities. The New Securities will be issued at a price of \$1.93 per New Security (in line with the issue price under the Placement) and will rank equally with existing fully paid stapled units in the Group from their date of issue.

In line with the SPP timetable, the New Securities will be allotted on Friday, 15 October 2021. Refunds for unsuccessful applications will be processed by Friday, 15 October 2021.

Authorised for release by, Glenn Butterworth, Company Secretary, 360 Capital FM Limited.

More information on GDC can be found on the ASX's website at www.asx.com.au using the Group's ASX code "GDC", on 360 Capital's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au

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About Global Data Centre Group (ASX: GDC)

Global Data Centre Group aims to take advantage of the unique once in lifetime investment cycle by investing in technology infrastructure assets projects, targeting an internal rate of return of 10% per annum. The Group is managed by 360 Capital Digital Management Pty Limited which is a joint venture between 360 Capital Group (ASX: TGP) and Mr David Yuile, Managing Director of the Investment Manager.

About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, investment and funds management group, focused on strategic and active investment management of alternative assets. Led by a highly experienced team, the Group operates in Australian and global markets investing across real estate, private equity and credit strategies. We partner with our stakeholders to identify, invest and realise on opportunities.
