



Announcement Summary

Entity name

LIFE360 INC.

Announcement Type

New announcement

Date of this announcement

Wednesday October 13, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
360AB	RESTRICTED STOCK UNIT	206,248	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2021
360AA	OPTION EXP VAR DATES VAR PRICES	121,448	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

LIFE360 INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

629412942

1.3 ASX issuer code

360

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/10/2021

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

360AA : OPTION EXP VAR DATES VAR PRICES

Unquoted +equity securities that have ceased**Number of securities that have ceased**

121,448

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

121,448 Options over Shares in common stock lapsed between 23 July 2021 and 20 September 2021

ASX +Security Code and Description

360AB : RESTRICTED STOCK UNIT

Unquoted +equity securities that have ceased**Number of securities that have ceased**

206,248

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

206,248 Restricted Stock Units lapsed between 23 July 2021 and 20 September 2021



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	154,507,011

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
360AAX : WARRANTS EXPIRING 01-JUL-2022 EX USD 0.01	88,213
360AAY : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360AB : RESTRICTED STOCK UNIT	2,778,196
360AA : OPTION EXP VAR DATES VAR PRICES	8,172,568
360AC : WARRANTS	95,576
360AAZ : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360ABA : CONV NOTES MATURING 01-JUL-26	176,422
360AD : 3:1 CDI EQUIVALENT TO RESTRICTED STOCK UNITS	7,779,618

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.