

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

- (a) The Company has issued 10,000,000 full ordinary paid shares (Shares) as per ASX Listing Rule 7.1
- (b) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- (c) As at the date of this notice, the Company has complied with:
- the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - section 674 of the Corporation Act.
- (d) As at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) required to be disclosed under section 708A(6)(e) of the Corporations Act.

Released with authority of the Board.

Yours faithfully



Adrien Wing
Company Secretary

DIRECTORS

John Skeet – Managing Director & CEO
Garry Thomas – Non Executive Director
Stephen Layton – Non Executive Director

MITHRIL RESOURCES LIMITED

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