



Market Announcement

18 October 2021

Mainstream Group Holdings Limited (ASX: MAI) – Suspension from Quotation

Description

The securities of Mainstream Group Holdings Limited ('MAI') will be suspended from quotation at the close of trading on Monday, 18 October 2021 under Listing Rule 17.2, following lodgement of the Federal Court of Australia orders with ASIC approving the scheme of arrangement by which Apex Fund Holdings Australia Pty Limited will acquire all of the issued shares in MAI.

Issued by

Nicola Lombardi
Compliance Officer, Listings Compliance (Sydney)

18 October 2021

Nicola Lombardi
Compliance Officer, Listings Compliance (Sydney)
ASX Compliance Pty Ltd,
20 Bridge Street,
Sydney NSW 2000

By email: nicola.lombardi@asx.com.au

Dear Nicola,

Mainstream Group Holdings Limited (Mainstream): Suspension from Trading

As announced on 15 October 2021, the Federal Court of Australia (**Court**) has made orders approving the scheme of arrangement under which Apex Fund Holdings Australia Pty Limited ACN 649 344 507 (**Apex**) will acquire all of the issued ordinary shares in Mainstream (**Scheme**).

Following the lodgement of a copy of the Court's orders with the Australian Securities and Investments Commission earlier today, as announced to ASX, the Scheme is now legally effective.

As a consequence of the above, Mainstream hereby requests that trading in Mainstream shares be suspended with effect from the close of trading today, 18 October 2021.

It is expected that the Scheme will be implemented on 27 October 2021 and that Mainstream will request that ASX ends the quotation of Mainstream shares and removes Mainstream from the official list, in both cases with effect from the close of trading on 28 October 2021, at which point in time the suspension will necessarily end.

Mainstream is not aware of any reasons why its shares should not be suspended or any other information necessary to inform the market about the suspension.

This request is made with authority of a resolution of the Board of Directors of Mainstream.

Yours sincerely,



Alicia Gill
Company Secretary
Mainstream Group Holdings Limited