



Placement Options

18 October 2021

Smart energy Software-as-a-Service (SaaS) company Simble Solutions Limited (ASX:SIS) ('Simble' or 'the Company') announced the completion of a Placement for \$1.63m to professional and sophisticated investors led by Fresh Equities and cornerstoned by Strategic Investor, L39 Capital on 28 July 2021.

The terms of the placement included the issuance of an Option for every 2 Fully Paid Ordinary Shares issued and noted that the Company intended to list the options.

As the total number of participants in the Placement were below 50 as required by Condition 6 of ASX Listing Rule 2.5, the Company has been unable to list the options, with unlisted options being issued to each of the participants in the Placement in accordance with the approval of shareholders at the Extraordinary General Meeting held on 30 September 2021.

For clarity, the Bonus Issue of Options that were issued pursant to the Prospectus issued on 28 July 2021 and were listed on ASX on 10 August 2021 (ASX:SISO) are not affected by this announcement.

This announcement has been authorised by the Board of Simble Solutions Limited

About Simble

Simble Solutions Limited (ASX:SIS) is a global software company focused on energy intelligence and business productivity Software-as-a-Service (SaaS) solutions.

The Simble Energy Business Unit includes the SimbleSense and CarbonView software platforms. SimbleSense is an integrated hardware and real-time software solution that enables businesses to visualise, control and monetise their energy systems. CarbonView is an enterprise grade Carbon and Sustainability Reporting platform that allows companies to measure and reduce their carbon emissions and also meet their carbon reporting obligations.



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Simble operates across all segments from Commercial & Industrial, through to Small to Medium Sized Enterprises (SME) and the residential market, and targets the distribution of its platform through channel partners. Simble has an international presence with offices in Australia, the United Kingdom and Vietnam.

To learn more please visit: <u>simblegroup.com</u> **Investor & Corporate enquiries:**

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