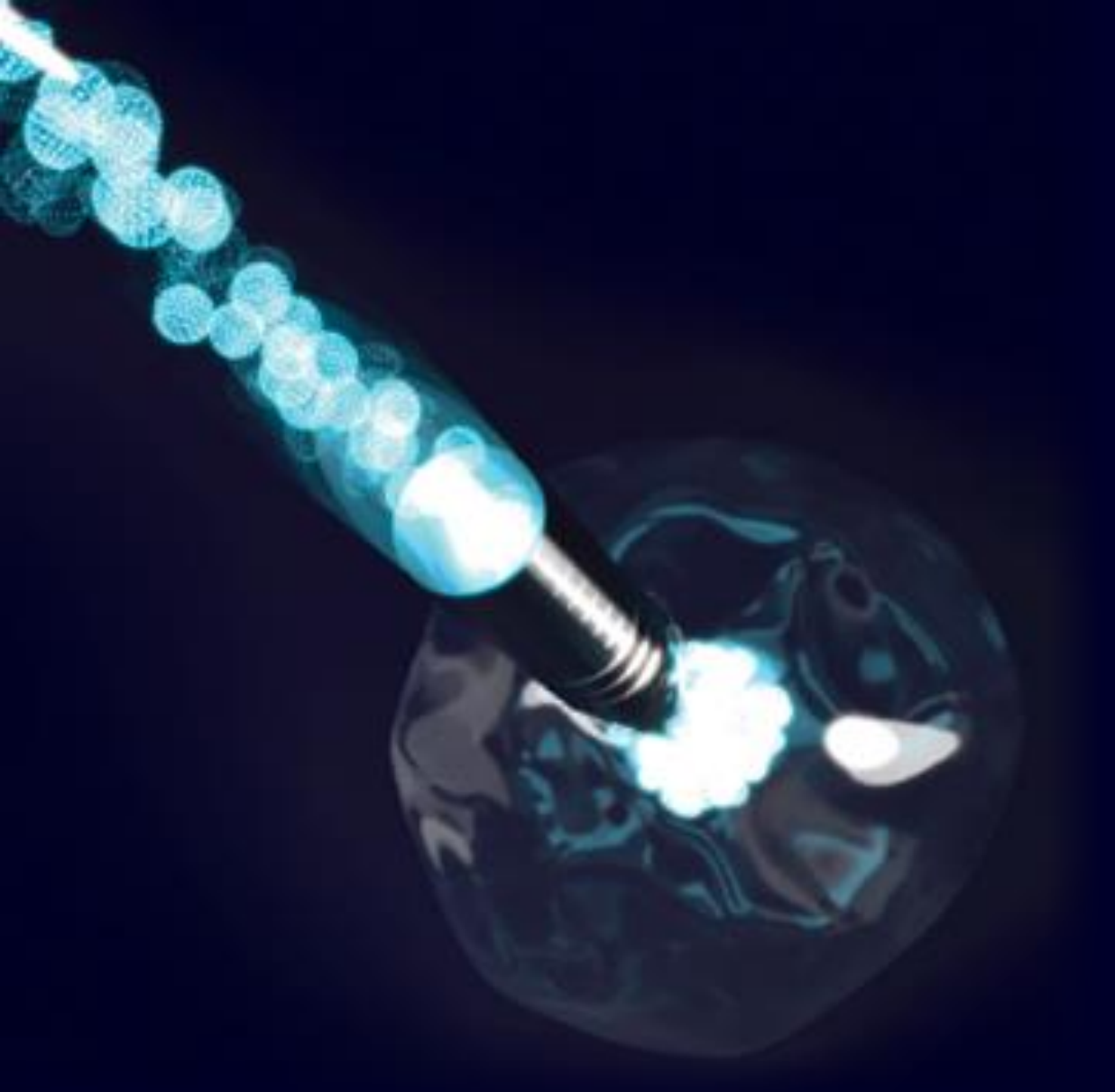
OncoSil MEDICAL

CEO AGM Presentation

19 October 2021

Targeted Approach • Positive Impact



OncoSil Medical's targeted approach will deliver a positive impact in the treatment of pancreatic cancer, aimed at extending the length and quality of life for patients

OncoSil™ Device

Overview

OncoSil™ is intended for the treatment of **locally advanced unresectable pancreatic cancer,** in combination with gemcitabine-based chemotherapy.

OncoSil™ is a **single-use** brachytherapy device comprised of microparticles and a diluent.

OncoSil™ is **implanted directly** into a pancreatic tumour via injection under **endoscopic ultrasound** guidance.

98% of all radiation is delivered within **81** days of injection...

...causing direct damage to cancer cell DNA, and ultimately shrinking tumour masses when the cells die.

Management Team with a Depth of Experience and Expertise

Nigel Lange
Managing Director & CEO

30+ years experience in medical device industry

Served as Group COO and Interim Group CEO of Sirtex Medical

Dr Ralph Peters
Chief Medical Officer

30+ years experience in diagnostic and interventional radiology

EMEA Medical Director of Sirtex Medical from 2005 - 2020

David Turner
Head of Medical Affairs

40+ years experience in pharmaceutical, medical device and health technology industries

Henk Tissing
Director of Clinical Development

25+ years industry experience in oncology with pharmaceuticals and medical devices.

Clinical development roles at Sirtex Medical, BTG, A-Z & Sanofi Aventis

Olaf Michaelsen
Director AREA[1]

25+ years experience in implantable medical devices

Previous commercial roles at Sirtex Medical, Medtronic and LifeCell

Karl Pechmann
CFO

Former CFO of Kyckr, and has held several finance roles for listed and multi-national organisations

Nicole Wilson
VP, Regulatory Affairs and Quality

15+ years regulatory medical device experience

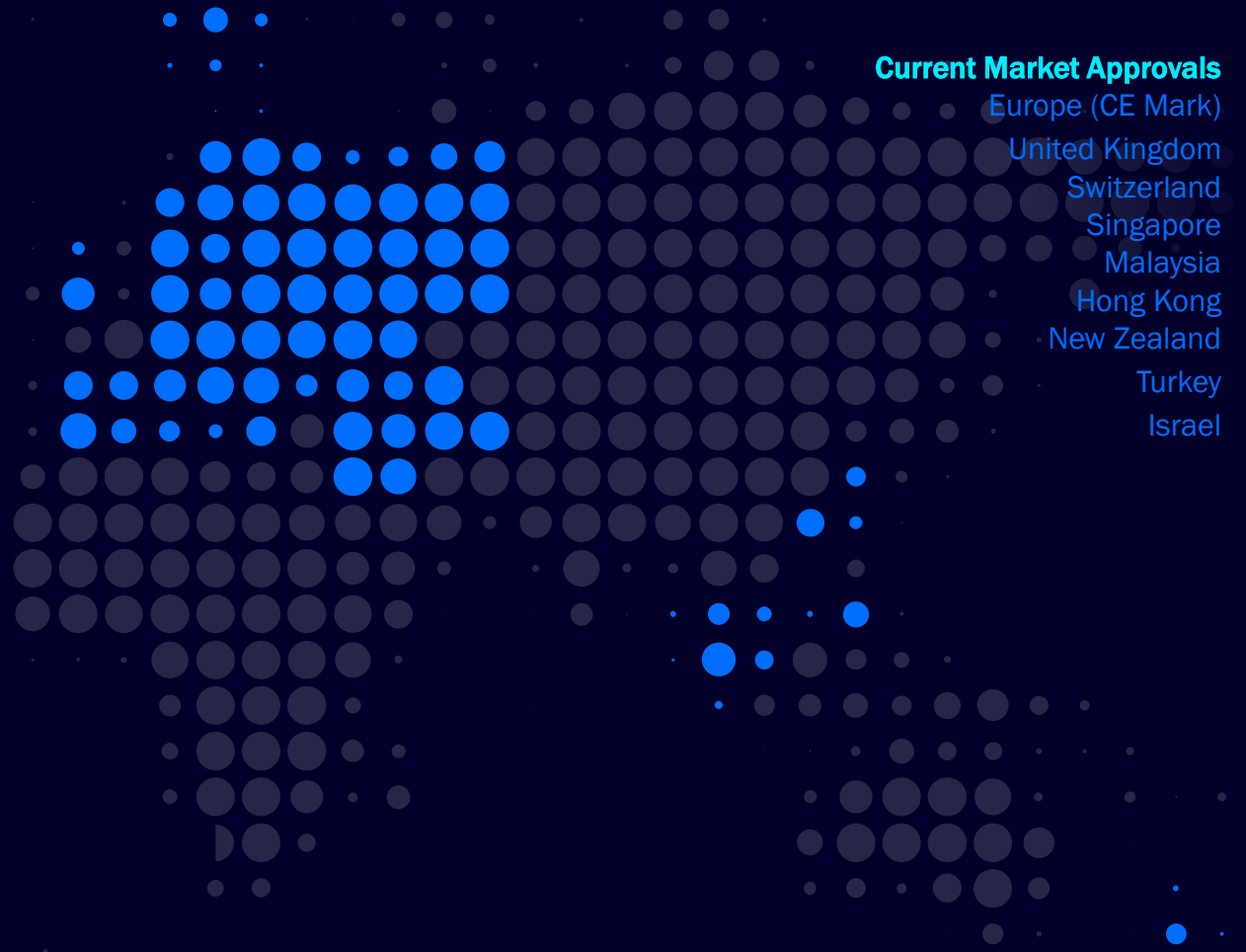
David James
Global Head, Manufacturing & Operations

25+ years of pharmaceutical manufacturing operations experience

1: Access, Reimbursement, Economics and Assessment

Achievements so far

- **PanCO Study completed**
- **CE Marking obtained**
- **Breakthrough device designation achieved** in US, EU, UK, Singapore
- **Enabled HDE pathway for bile duct cancer in US enabled** – application submitted to FDA



Current Market Approvals
Europe (CE Mark)
United Kingdom
Switzerland
Singapore
Malaysia
Hong Kong
New Zealand
Turkey
Israel

FDA: Food and Drug Administration
HDE: Humanitarian Device Exemption
* Distal cholangiocarcinoma (DCC or bile duct cancer)

Go-To Market Execution Progress

Preparation of OSPREY Sites		Ethics applications in progress in over 25 hospitals in the following markets: UK, Germany, France, Spain, Italy, Portugal, Turkey and Israel.	Training to be completed by end of November 2021
Market Access and reimbursement		Preparation of health insurance access and hospital reimbursement application for Submission through German Hospitals	Exploration of health insurance market access avenues in target markets Initiated first steps in developing a global value dossier and budget impact analysis for the requirements of health insurances and health technology assessment agencies
Clinical Development Plan		Clinical development plan in progress to address regulatory as well as clinical outcome requirements from the scientific community	
Utilise the SAS Special Access Scheme		Treatment permissible under SAS scheme in Australia as long as we do not promote the therapy	
HDE Application: Distal cholangiocarcinoma		Humanitarian Device Exemption (HDE) application submitted with the US FDA for its OncoSil™ device in the treatment of distal cholangiocarcinoma	Dataset updated to include final safety and efficacy data from the PanCO and OncoPaC-1 trials as per request from the FDA The data set submitted October after delays due to COVID restrictions at sites. Awaiting response and queries from FDA

FDA: Food and Drug Administration
HDE: Humanitarian Device Exemption

HDE Application for Distal Cholangiocarcinoma

Where are we now?

FDA: Food and Drug Administration
* Distal cholangiocarcinoma (DCC), also known as bile-duct cancer

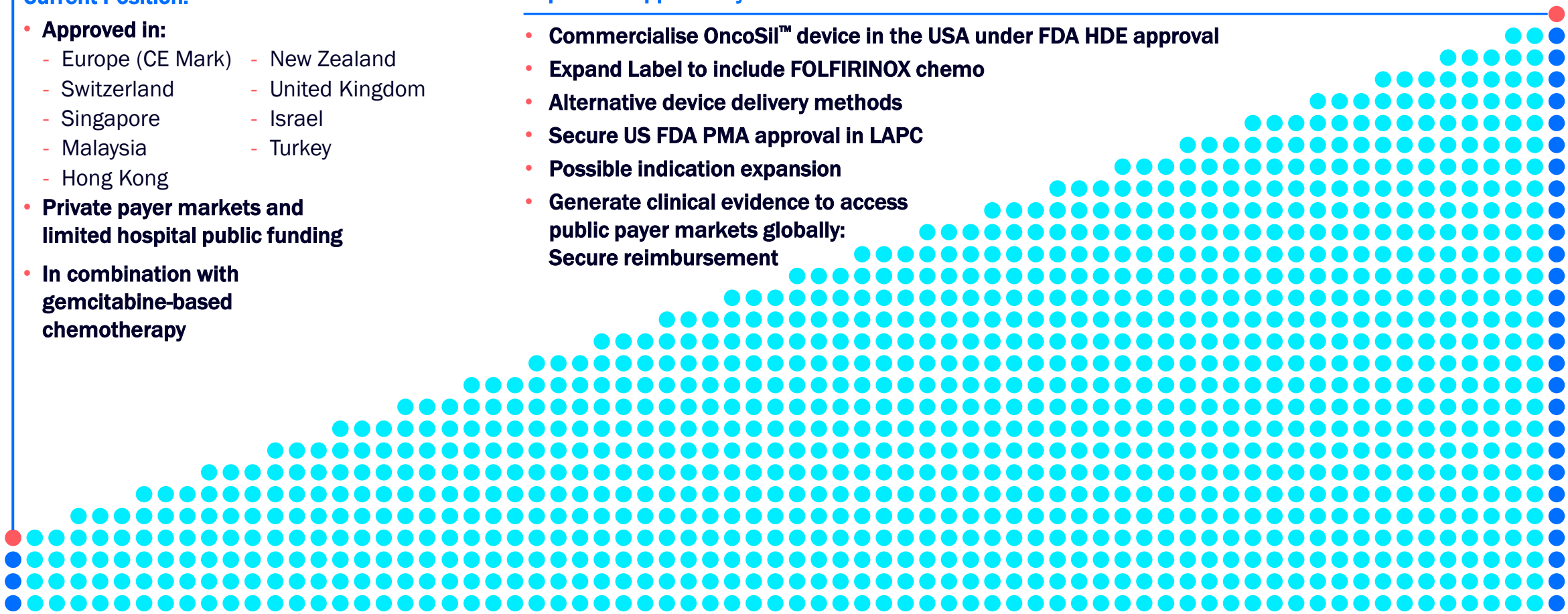
Commercial Opportunity Expansion

Current Position:

- **Approved in:**
  - Europe (CE Mark)
  - Switzerland
  - Singapore
  - Malaysia
  - Hong Kong
  - New Zealand
  - United Kingdom
  - Israel
  - Turkey
- **Private payer markets and limited hospital public funding**
- **In combination with gemcitabine-based chemotherapy**

Expansion opportunity:

- **Commercialise OncoSil™ device in the USA under FDA HDE approval**
- **Expand Label to include FOLFIRINOX chemo**
- **Alternative device delivery methods**
- **Secure US FDA PMA approval in LAPC**
- **Possible indication expansion**
- **Generate clinical evidence to access public payer markets globally: Secure reimbursement**



FDA: Food and Drug Administration
HCPCS: Healthcare Common Procedure Coding System
HDE: Humanitarian Device Exemption

LAPC: Locally Advanced Pancreatic Cancer
PMA: Pre-Market Approval

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The information contained in this presentation is current as at 19 October 2021.

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