

Announcement Summary

Entity name

FINTECH CHAIN LIMITED

Date of this announcement

Tuesday October 19, 2021

The +securities the subject of this notification are:

€ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Option to acquire fully paid CHESS Depository Interests	13,000,000	19/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FINTECH CHAIN LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ARBN

158702400

1.3 ASX issuer code

FTC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

19/10/2021



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code	+Security description	
New class - code to be confirmed	Unlisted Option to acquire fully paid CHESS Depository Interests	
+Security type	ISIN code	
Options		

Date the +securities the subject of this notification were issued

19/10/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

✓ Yes

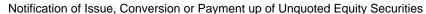
Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
XIONG,Qiang	XIONG, Qiang	4,000,000
CHOW, Ki Shui Louie	CHOW, Ki Shui Louie	3,000,000
Chris RYAN	Stradbroke Plaza Pty Ltd < Ryan Retirement Fund A/C>	3,000,000
HONG Yu Peng	HONG Yu Peng	3,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? ⊗ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer to the Annexure " A" Option Terms on Notice of 2021 Annual General Meeting lodged with ASX https://www.asx.com.au/asxpdf/20210903/pdf/4504dv58w85k1q.pdf





Options Details

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.30000000 27/9/2022

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One fully paid Chess Depositary Interests (ASX: FTC) for each Option exercised

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Annexure "B" Incentive Plan Summary on 2021 Notice of Annual General Meeting lodged with ASX

https://www.asx.com.au/asxpdf/20210903/pdf/4504dv58w85k1g.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

No

Issue details

Number of +securities

13,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
FTC : CHESS DEPOSITARY INTERESTS 1:1	650,769,588

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FTCAB: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	19,347,474
FTCAD : OPTION EXPIRING 31-MAY-2022 EX \$0.20	2,000,000
FTCAE : OPTION EXPIRING 30-NOV-2022 EX \$0.20	25,040,491
FTCAC : CONVERTIBLE BONDS	23,930,457
FTCAA : ORDINARY FULLY PAID	3
FTCAF : OPTION EXPIRING 23-FEB-2022 EX \$0.30	30,000,000
FTCAG : OPTION EXPIRING 23-FEB-2022 EX \$0.20	12,000,000
New class - code to be confirmed : Unlisted Option to acquire fully paid CHESS Depository Interests	13,000,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

14