

19 October 2021

ASX Announcement

Share Issue on Performance Rights Exercise

Mainstream Group Holdings Limited (**Mainstream** or **Company**) (ASX: MAI) refers to the shareholders' approval of the scheme of arrangement (**Scheme**) between Mainstream and its shareholders which was obtained on 6 October 2021 and the approval of the Scheme by the Federal Court of Australia which was obtained on 15 October 2021.

As contemplated by the Scheme Booklet, 3,199,060 Performance Rights granted to executives and Senior Management of the Company under its Employee Share Plan have now vested as a consequence of the Scheme becoming effective.

These vested Performance Rights have now been exercised by the various holders, including Mainstream's CEO Martin Smith.

Accordingly, the Company has issued a further 3,199,060 fully paid ordinary shares to the relevant participants, resulting in the Company having 142,857,422 fully paid ordinary shares on issue.

Opening balance	139,658,362
Issue of shares - Employee Share Plan	3,199,060
Closing balance	142,857,422

An Appendix 2A in relation to the executives' shares and an Appendix 3Y in relation to Mr Smith's shares, are being lodged simultaneously with this announcement

Authorisation

This ASX Announcement has been authorised by the Company's Board of Directors.

For more information

Alicia Gill

Head of Marketing and Company Secretary
Mainstream Group Holdings Limited
company.secretary@mainstreamgroup.com
+61 2 8259 8859

About Mainstream Group Holdings

Mainstream Group Holdings Limited (ASX: MAI) provides fund administration services underpinned by investment in people, processes and technology.

As at June 2021, the Group provides administration services to 1,416 funds and more than 184,000 investors with funds under administration in excess of AUD \$287 billion.

Mainstream employs 349 people, with operations in Australia, Singapore, Hong Kong, the United States, the Isle of Man, Malta, Ireland and the Cayman Islands.

For more information, please visit: <https://www.mainstreamgroup.com>.