

Market Announcement

18 October 2021

iTech Minerals Limited (ASX: ITM) – Admission and Quotation

Description

iTech Minerals Limited ('ITM') was admitted to the Official List of ASX on Tuesday, 19 October 2021.

The securities of ITM will commence quotation at 11:00AM AEDT on Thursday, 21 October 2021.

ITM raised \$7,000,000 pursuant to the offer under its replacement prospectus dated 30 August 2021 by the issue of 35,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 88,499,997
ASX code	ITM
Time	11:00AM AEDT
Date	Thursday, 21 October 2021
ASX trade abbreviation	ITECHMIN
ISIN	AU0000177172
Registered office	iTech Minerals Limited Address: Level 3, 63 Pirie Street ADELAIDE SA 5000 Phone: +61 02 5850 0000 Email: info@itechminerals.com.au
Company secretary	Mr Jaroslaw (Jarek) Kopias
Share Registry	Automic Group Address: Level 5, 126 Phillip Street SYDNEY NSW 2000 Phone: 1300 288 664
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Adelaide, South Australia
Dividend policy	See section 3.5 of the Replacement Prospectus
Activities	Exploration for halloysite-kaolinite mineralisation.
Lead manager	Novus Capital Ltd
Underwriter	N/a
ASX restricted securities	5,250,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 October 2023, being 24 months from the date of Quotation.

2,333,337 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 October 2022, being 12 months from the date of issue.

3,000,000 founder options exercisable at \$0.25 on or before 21 October 2025, classified by ASX as restricted securities and to be held in escrow until 21 October 2023, being 24 months from the date of Quotation.

Other securities not quoted

N/a

Need more information?

For further information, please refer to ITM's Replacement Prospectus.

Need more information?

For further information, please call ITM.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Nicola Lombardi

Compliance Officer, Listings Compliance (Sydney)