



## Announcement Summary

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**Entity name**

MAINSTREAM GROUP HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday October 19, 2021

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MAI	ORDINARY FULLY PAID	3,199,060	19/10/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MAINSTREAM GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

48112252114

### 1.3 ASX issuer code

MAI

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

19/10/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

### Existing +securities converting into additional +securities in an existing class

#### FROM (Existing Class)

##### ASX +security code and description

MAIAB : SHARE RIGHTS

#### TO (Existing Class)

##### ASX +security code and description

MAI : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

3,199,060

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

19/10/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Jay Maher	MR GERARD F MAHER	2,300,000
Martin Smith	MR MARTIN CHARLES SMITH	416,668
Nick Happell	NICHOLAS HAPPELL	57,862
Andrew Harrison	ANDREW HARRISON	57,862



**Issue date**

19/10/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

3,199,060

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

2.548100

**Any other information the entity wishes to provide about the +securities to be quoted**

No consideration was paid for the shares. They were issued on conversion of Share Rights under the following Employee Share Plan offers:

- 2020 LTI plan: 365,726 shares at \$0.6913 per ordinary share.
- 2021 LTI plan: 333,334 shares at \$2.7713 per ordinary share.
- Private Equity Revenue Share Offer: 2,500,000 shares at \$2.79 per ordinary share.



Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MAI : ORDINARY FULLY PAID	142,857,422

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MAIAB : SHARE RIGHTS	0