

## BOARD

Glenn Davis - Chair  
Michael Schwarz - MD  
Gary Ferris - NED  
Jarek Kopias - Co Sec

## CAPITAL STRUCTURE

Ordinary Shares  
Issued 96.1M

Options  
Issued 3.0M

## CONTACT

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# ITECH MINERALS LTD PRE-QUOTATION DISCLOSURES

iTech Minerals Ltd (**Company** or **iTech**) (ASX:ITM) makes the following disclosures in accordance with ASX's Conditions of Admission to and Quotation on the Official List.

Capitalised terms not defined have the meaning given to them in the Company's prospectus dated 16 August 2021 (**Prospectus**) and replacement prospectus dated 30 August 2021 (**Replacement Prospectus**).

### 1. Completion of the Offers

The Company confirms that it has closed the offer under the Prospectus and Replacement Prospectus and completed the issue of:

- 35,000,000 shares at an issue price of \$0.20 per share (**Shares**); and
- 3,000,000 unquoted options exercisable at \$0.25 each and expiring 4 years from the date that the Company is admitted to the Official List (**Options**).

### 2. Restricted securities

The Company confirms the following securities will be subject to restrictions pursuant to the ASX Listing Rules for the period outlined below:

Class	Number	Restriction period
Shares	5,250,000	24 months from the date of official quotation.
Shares	2,333,337	12 months from the date on which the restricted securities were issued, being until 11 May 2022.
Options	3,000,000	24 months from the date of official quotation.

### 3. Capital structure

The Company's capital structure at the date of admission is:

Security	Number
Shares - quoted	88,499,997
Shares - restricted	7,583,337
<b>Fully paid ordinary shares - total</b>	<b>96,083,334</b>
Unquoted options	3,000,000

**4. Confirmation statements:**

The Company's confirms the following:

1. iTech has included a Corporate Governance Statement that discloses the extent to which the Company will follow, as at the date of its admission to the Official List, the recommendations set by the ASX Corporate Governance Council. If iTech does not intend to follow all the recommendations on admission to the Official List, iTech has identified the recommendations that will not be followed and given reasons for not following them.
2. That all conditions precedent, not waived unless agreed to by ASX, have been satisfied and completion of the agreement between iTech and Archer Minerals Limited (Archer) dated 12 April 2021, including the issue of 50,000,000 iTech Shares to Archer at an issue price \$0.20.
3. There are no legal, regulatory, statutory or contractual impediments to iTech entering all of its tenements and carrying out exploration activities such that iTech will be able to spend its cash in accordance with its commitments for the purposes of Listing Rule 1.3.2(b).
4. iTech has issued the 50,000,000 securities under the share sale deed and the 3,000,000 founder options that had not been issued prior to the application for admission to official quotation.

For further information please contact the authorising officer Michael Schwarz:

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