



20 October 2021

## Finance Facility Update

Terramin Australia Limited (ASX: TZN) (**Terramin** or the **Company**) is pleased to announce that both it and its subsidiary, Terramin Exploration Pty Ltd have entered into an agreement with major shareholder Asipac Group Pty Ltd (**Asipac**) to extend its Facility Agreements totalling \$25.29m, incorporating the Short Term Facility \$19.29m and the Bird in Hand Facility \$6m.

The extension to 31 January 2022 is on the same terms with the same security granted to Asipac in respect of the Short Term Facility and Bird in Hand Facility. This extension alone does not trigger the need for a new waiver (*ASX Announcement: 12 May 2021*) so the current waiver from listing rule 10.1 remains in effect (*ASX Announcement: 23 September 2021*).

As a long-standing supporter of Terramin, Asipac financing enables the Company to execute its corporate strategy while the Company develops its long-term financing options.

The Board has approved this ASX Announcement, and separate approval from the Non-Executive Directors for this extension.

For further information, please contact:

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