

IMPERIAL PACIFIC LIMITED

- ASX Release -

Distribution Reinvestment Plan (DRP) Issue Price

Imperial Pacific Limited advises that the DRP Issue Price relating to the current dividend payout for 2021 is \$1.367 per new Ordinary Share. The Issue Price was calculated in accordance with the company's Dividend Reinvestment Plan Rules and takes account of the level of current share trading and relevant other factors such as net assets.

The new securities are expected to be issued over the next week. They will rank equally with existing issued ordinary shares.

This announcement is approved for release by the Board of Directors.

For and on behalf of the Board,

Peter EJ Murray

Chairman of Directors

22 October 2021