

ASX ANNOUNCEMENT

25 October 2021: VIRTUS HEALTH LIMITED (ASX:VRT)

Update on ACCC's Court application regarding Virtus' proposed acquisition of Adora Fertility & Day Hospitals

Sydney, Australia – Virtus Health Limited (**Virtus**) (ASX:VRT) ("Virtus") provides an update on the ACCC's application for an order from the Federal Court of Australia (**Court**) to temporarily restrain the proposed acquisition of Adora Fertility and three day hospitals (**Acquisition**) from Healius Limited (ASX:HLS) until its concerns about the Acquisition are resolved.

Update on the ACCC's Court application

The Court today handed down its decision in favour of the ACCC and has listed the matter for case management orders on 3 November 2021.

Virtus will continue to defend the proceedings.

Authorised by the Board of Directors of Virtus Health.

- ENDS -

For further information, please contact:

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About Virtus Health Limited

Virtus Health Limited (ASX:VRT) brings together leading clinicians, scientists, researchers and support staff to provide exceptional fertility care and related specialised diagnostic and day hospital services. We have a successful medical collaboration, with 128 leading fertility specialists, supported by over 1,300 professional staff.