



Announcement Summary

Entity name

RAIZ INVEST LIMITED

Date of this announcement

Monday October 25, 2021

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options	200,000	25/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RAIZ INVEST LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

74615510177

1.3 ASX issuer code

RZI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/10/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

25/10/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

Mr Harvey Kalman

Name of registered holderMr Harvey Kalman & Mr Lisa Kalman
<Fang A/C>**Number of +securities**

200,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02440193-2A1333114?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 2.30200000

Expiry date

31/10/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ORDINARY FULLY PAID (ASX:RZI)



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02295152-2A1257031?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

The options vest on 31 October 2024. The options were granted to Mr Kalman prior to him joining the Board, pursuant to ASX Listing Rule 10.12 Exception 12.

Issue details

Number of +securities

200,000

**Part 4 - +Securities on issue**

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RZI : ORDINARY FULLY PAID	87,261,174

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RZIAE : OPTION EXPIRING 01-MAR-2027 95C	965,957
RZIAF : OPTION EXPIRING 20-JUN-2028 \$1.80	1,670,000
RZIAG : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,557,604
RZIAH : OPTION EXPIRING 03-JAN-2026 EX \$1.144	750,000
RZIAI : OPTION EXPIRING 10-JAN-2026 EX \$0.86	100,000
RZIAJ : OPTION EXPIRING 10-JAN-2026 EX \$0.50	50,000
RZIAK : OPTION EXPIRING 31-JAN-2026 EX \$0.90	10,000
RZIAL : OPTION EXPIRING 31-MAR-2026 EX \$1.50	50,000
New class - code to be confirmed : Unquoted Options	200,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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