

Announcement Summary

Entity name

AUSTRAL GOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday October 26, 2021

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
AGDAI	OPTION EXPIRING 18-OCT-2021 EX 9.2C	370,531	Expiry of option or other convertible security without exercise or conversion	19/10/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AUSTRAL GOLD LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

30075860472

1.3 ASX issuer code

AGD

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

26/10/2021

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AGDAI: OPTION EXPIRING 18-OCT-2021 EX 9.2C

Unquoted +equity securities that have ceased

Number of securities that have ceased

370,531

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation Is the entity paying any consideration for the cessation?

19/10/2021

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

AGD: ORDINARY FULLY PAID 612,311,353

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

AGDAI: OPTION EXPIRING 18-OCT-2021 EX 9.2C

0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.