



26 October 2021

Cleansing Notice

Locality Planning Energy Holdings Limited (ASX: LPE) (the “Company” or “LPE”), has issued 14,280,000 fully paid ordinary shares at an issue price of \$0.20 per share to sophisticated and professional investors, being tranche two of its recent Placement, together with 18,333,334 Options exercisable at \$0.30 and expiring 26 October 2023 and provides this Notice pursuant to Section 708A(5)(e) of the Corporations Act (Cth) 2001 (Corporations Act).

The Corporations Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By giving this Notice, the Shares noted above and in the Appendix 2As announced on 25 October and 26 October 2021, will fall within the exemption in section 708A(5) of the Corporations Act.

For the purposes of section 708A(6) of the Corporations Act, LPE gives notice that:

- (a) The Company issued Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) This Notice is being given under 708A(5)(e) of the Corporations Act;
- (c) As at the date of this notice, the Company has complied with:
 - i. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. Section 674 of the Corporations Act; and
- (d) As at the date of this Notice, there is no information that is ‘excluded information’ within the meanings of sections 708A(7) and 708A(8) of the Corporations Act

Authorised by Elissa Hansen, Company Secretary.

For further information:

Elissa Hansen

Company Secretary

investors@localityenergy.com.au

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About LPE

LPE is a fast-growing electricity provider challenging the way customers receive their electricity; going beyond being just a traditional supplier, leaders in innovation, supporting strata communities to think of tomorrow. With first to market technology, LPE has delivered shared solar for apartment living and carbon neutral centralised hot water systems, creating shareholder value through long term supply agreements that provide strong recurring revenue.



LPE service the Queensland and New South Wales energy market, selling electricity, hot water, solar and battery systems to homes, business, and strata communities. Providing strata communities, the solution to reduce their carbon footprint and energy bills with no upfront cost. Empowering people to save money and create sustainable communities of the future.

For more information visit: localityenergy.com.au/investors