

Centuria Industrial REIT (CIP) ASX Announcement

Centuria

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CIP UNIT PURCHASE PLAN COMPLETED

SYDNEY (Wednesday, 27 October 2021) – Centuria Industrial REIT (**ASX: CIP**) has completed its non-underwritten unit purchase plan (**UPP**) to eligible securityholders in Australia and New Zealand. The UPP was announced on Thursday, 23 September 2021 in connection with CIP's \$300 million institutional placement (**Placement**).

The UPP closed at 5.00pm (AEDT) on Friday, 22 October 2021, with total applications received of approximately \$2.6 million. Successful eligible applicants under the UPP will be issued New Units at an issue price of \$3.75675 per unit, being the issue price at which units were issued under the Placement adjusted for CIP's 30 September 2021 distribution of 4.325 cents per unit.

The New Units will be issued on Friday, 29 October 2021 and commence trading on the ASX on Monday, 1 November 2021. The holding statements for the New Units will be despatched on Tuesday, 2 November 2021.

-Ends-

For more information or to arrange an interview, please contact:

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Authorised for release by Anna Kovarik, Company Secretary.

About Centuria Industrial REIT

CIP is Australia's largest domestic pure play industrial REIT and is included in the S&P/ASX 200 Index. CIP's portfolio of high-quality industrial assets is situated in key metropolitan locations throughout Australia and is underpinned by a quality and diverse tenant base. CIP is overseen by a hands on, active manager and provides investors with income and an opportunity for capital growth from a pure play portfolio of high-quality Australian industrial assets.

Centuria Property Funds No. 2 Limited (CPF2L), is the Responsible Entity for the ASX-listed Centuria Industrial REIT (CIP). CPF2L is a wholly owned subsidiary of Centuria Capital Group (CNI). CNI is an ASX-listed specialist investment manager with more than \$18 billion in total assets under management and strong offerings across listed real estate investment trusts, unlisted real estate funds and investment bonds.

www.centuria.com.au

Summary Information

The following disclaimer applies to this announcement and any information contained in it (the Information). The Information in this announcement is of general background and does not purport to be complete. It should be read in conjunction with CIP's other periodic and continuous disclosure announcements lodged with ASX Limited, which are available at www.asx.com.au. You are advised to read this disclaimer carefully before reading or making any other use of this announcement or any Information contained in this announcement. In accepting this announcement, you agree to be bound by the following terms and conditions including any modifications to them.

Forward Looking Statements

This announcement may include forward-looking statements. These forward-looking statements are based on CIP's expectations and beliefs concerning future events. Forward looking statements are necessarily subject to risks, uncertainties and other factors, many of which are outside the control of CIP, which could cause actual results to differ materially from such statements. CIP makes no undertaking to subsequently update or revise the forward-looking statements made in this announcement, to reflect the circumstances or events after the date of this announcement.

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