BIR FINANCIAL LIMITED

27 October 2021

The Manager
Company Announcements Office
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

BIR Financial Limited (ASX:BIR): Section 708A Cleansing Notice

BIR Financial Limited (**BIR** or the **Company**) hereby advises that 20,185,797 fully paid ordinary shares (**Shares**) were issued today to Wagering Technologies Pty Ltd (**Wagering**) following receipt by the Company of a Conversion Notice for the 4 million convertible notes held by Wagering (**Convertible Notes**). The balance of 155,813,294 fully paid ordinary shares to be issued on conversion of the Convertible Notes is subject to shareholder approval and will be the subject of a separate cleansing notice at the relevant time.

The Shares the subject of this cleansing notice (which is being given under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**)) were issued without disclosure to Wagering under Part 2D.2 of the Corporations Act.

In addition, the Company states that as at the date of this notice, the Company:

a) Has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;

b) Has complied with the provisions of section 674 of the Corporations Act; and

c) Is not aware of any excluded information for the purposes of section 708A(6)(e) of the Corporations Act, being information:

    i. That has been excluded from a continuous disclosure notice in accordance with the Listing Rules of the ASX; and

    ii. That investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:

        A. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

        B. The rights and liabilities attaching to the Shares.

This announcement has been authorised by the Board.

Yours faithfully

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Gregory Starr
Director and Chief Financial Officer
BIR Financial Limited

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