



## Announcement Summary

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**Entity name**

ARISTOCRAT LEISURE LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday October 28, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ALL	ORDINARY FULLY PAID	21,355,103	29/10/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ARISTOCRAT LEISURE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

44002818368

### 1.3 ASX issuer code

ALL

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

28/10/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
18-Oct-2021 07:55	New - Proposed issue of securities - ALL	An accelerated offer (institutional)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

In addition to the shares for which quotation is now being sought, ALL proposes to issue approximately 9,723,952 New Shares under the retail component of the Entitlement Offer ("Retail Entitlement Offer") on Wednesday, 17 November 2021 (subject to reconciliation of shareholder entitlements and rounding).



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Institutional Securities

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**ASX +security code and description**

ALL : ORDINARY FULLY PAID

**Issue date**

29/10/2021

Issue details

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**Number of +securities to be quoted**

21,355,103

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 41.85000000

**Any other information the entity wishes to provide about the +securities to be quoted**



Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ALL : ORDINARY FULLY PAID	659,899,253
ALLN : ORDINARY FULLY PAID DEFERRED	31,100,247
ALLR : RIGHTS-APPSCLOSE 08NOV2021 US PROHIBITED	31,100,247

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ALLAA : PERFORMANCE SHARE RIGHTS	4,754,580