



28 October 2021

**Annual General Meeting of Polymetals Resources Ltd to be held on
Monday 29 November 2021 at 11.00am**

Dear Shareholder

You are invited to attend the Annual General Meeting of shareholders of Polymetals Resources Ltd (**Company**) (ASX: POL), to be held on Monday 29 November 2021 at 11:00 am (AEDT).

Due to the coronavirus pandemic and related issues, the meeting will be held virtually through an onlineportal hosted by the Company's share registry, Link Market Services. A copy of the Virtual General Meeting Online Guide that gives full details of how to participate in the meeting and vote is available for download from the Company's website, www.polymetals.com and has been published separately on the Company's ASX market announcements page.

In accordance with subsection section 253R of the *Treasury Laws Amendment (2021 Measures No.1) Bill 2021*, the Company will not be dispatching physical copies of the Notice of Meeting (**NOM**) to Shareholders. This means that:

- you are able to access the Meeting Materials online at the Company's website <https://www.polymetals.com/site/investor-centre/asx-announcements>
- a complete copy of the Meeting Materials has been posted on the Company's ASX market announcements page;
- if you have nominated an email address and have elected to receive electronic communications from the Company, you will receive an email to your nominated email address with a link to an electronic copy of the Meeting Materials, including your personalised proxy form.

For your convenience, a paper copy of your personalised proxy form has been **enclosed**. In order to be able to receive electronic communications from the Company in the future please update your shareholder details online at investorcentre.linkmarketservices.com.au and log in with your unique shareholder identification number and postcode (or country for overseas residents), that you can find on your enclosed personalised proxy form. Once logged in you can also lodge your proxy vote online by clicking on the "Vote" tab.

As a valued shareholder in the Company, we look forward to your participation in the meeting. If you prefer not to vote online, please return the attached proxy form in the return envelope provided.

If you are unable to access the Meeting Materials online then please contact the Company (+61 414 752 804) between 9:00am to 5:00pm (AEDT) Monday to Friday, to arrange for a copy.

Your sincerely

Vince Fayad
Company Secretary