



BetaShares

Exchange Traded Funds

28 October 2021

Market Announcements Office
ASX Limited

TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW

ESTIMATED DISTRIBUTION ANNOUNCEMENT

BetaShares Capital Ltd, the issuer of the following funds quoted on the AQUA market of the ASX (the "Funds"), announces each Fund's estimated distribution payable amount, as at 28 October 2021, for the distribution period ending October 2021.

ASX Code	Fund	Distribution Period	DRP Eligibility	Estimated Distribution Payable Amount (dollars per unit)
AAA	BetaShares Australian High Interest Cash ETF	Monthly	Yes	0.01067730
AGVT	BetaShares Australian Government Bond ETF	Monthly	Yes	0.05602242
CRED	BetaShares Australian Investment Grade Corporate Bond ETF	Monthly	Yes	0.06335740
BHYB	BetaShares Australian Major Bank Hybrids Index ETF	Monthly	Yes	0.01863249
HBRD	BetaShares Active Australian Hybrids Fund (managed fund)	Monthly	Yes	0.01960457
HVST	BetaShares Australian Dividend Harvester Fund (managed fund)	Monthly	Yes	0.06719863
QPON	BetaShares Australian Bank Senior Floating Rate Bond ETF	Monthly	Yes	0.01486345

Please note these are estimated distribution figures only and may differ from the final distribution figures.
Please refer to the final distribution announcement.

As previously announced, the following distribution timetable will apply for the distribution period:

Event	Date
Final Distribution Announcement Date*	01 November 2021
Ex Distribution Date	01 November 2021
Record Date	02 November 2021
Payment Date	16 November 2021

*Expected date.

Each distributing Fund is an Attribution Managed Investment Trust ('AMIT') for the purposes of the Income Tax Assessment Act 1997 in respect of the income year to 31 October 2021. Under the AMIT tax rules, a fund may distribute a level of cash that is different to the taxable income attributed by the fund to investors.

For Authorised Participants: To facilitate calculation of the distributions, application and redemption requests will not be accepted from Authorised Participants on 29 October 2021. During this period, trading of Fund units on the ASX will remain available and NAV and, where relevant, iNAV information will continue to be published. The Funds will reopen for applications and redemptions by Authorised Participants on 01 November 2021. This close period arrangement is not applicable for BetaShares Active Australian Hybrids Fund (managed fund).

You must be registered as a unitholder of a Fund as of the Record Date to be eligible to receive a distribution. To be eligible, you will need to have purchased your units prior to the Ex Distribution Date, for the transaction to have been settled and for your unitholding to have been entered on the register as of the Record Date.

The Distribution Reinvestment Plan ("DRP") is operating for all DRP eligible Funds. Any DRP elections made by eligible investors must be received by the registrar, Link Market Services, by 5pm AEST on 03 November 2021. For DRP participants, any distributions will be reinvested in units in accordance with the DRP terms and conditions, which can be obtained by calling Link Market Services on 1300 420 094.

To receive your distribution payment promptly, please ensure that the correct bank account details have been provided to the registrar before the Record Date.

Distribution Statements for BetaShares Funds will be notified to investors via email for those investors who have set "email" as their communication preference, and will otherwise be available for download via the Link Market Services Investor Centre. Investors are encouraged to register their email addresses with Link Market Services at www.linkmarketservices.com.au or call 1300 420 094. These statements will not be sent via paper post, unless specifically requested via the Link Investor Centre or by contacting BetaShares.

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