



Market Announcement

29 October 2021

Macquarie Group Limited (ASX: MQG) – Trading Halt

Description

The securities of Macquarie Group Limited ('MQG') will be placed in trading halt at the request of MQG, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 2 November 2021 or when the announcement is released to the market.

Issued by

Elvis Onyura

Acting Manager, Listings Compliance (Sydney)



29 October 2021
Manager, Listings Compliance
ASX Compliance
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SYDNEY NSW 2000

By Email: elvis.onyura@asx.com.au

Dear Elvis

Macquarie Group - Requests for trading halts

Macquarie Group Limited (**Macquarie Group**) requests a trading halt in respect of its ordinary shares (ASX: MQG; ADR: MQBKY), Macquarie Group Capital Notes 3 (ASX: MQGPC), Macquarie Group Capital Notes 4 (ASX: MQGPD) and Macquarie Group Capital Notes 5 (ASX: MQGPE).

Macquarie Bank Limited (**Macquarie Bank**) requests a trading halt for the Macquarie Bank Capital Notes 2 (ASX: MBLPC) and Macquarie Bank Capital Notes 3 (ASX: MBLPD).

In each case these requests are made pursuant to Listing Rule 17.1 for trading halts effective prior to the commencement of trading today.

We advise that:

1. the trading halt is necessary as the Macquarie Group expects to make an announcement to the ASX in connection with a proposed institutional placement and share purchase plan.
2. Macquarie Group and Macquarie Bank request that the trading halt continue until the earlier of Macquarie Group releasing an announcement in relation to completion of the institutional placement, or until the open of trading on Monday, 1 November 2021.
3. Macquarie Group expects that the trading halt will be ended by it making an announcement to the ASX in relation to completion of the

Macquarie Group Limited

institutional placement.

4. Macquarie Group and Macquarie Bank are not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Yours sincerely

A handwritten signature in black ink, appearing to read "D. Leong". The signature is fluid and cursive, with the first letter "D" being particularly large and stylized.

Dennis Leong
Company Secretary
Macquarie Group Limited
Macquarie Bank Limited