



ASX Announcement

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

29 October 2021

Settlement of IPO and satisfaction of conditions for conditional market

GQG Partners Inc. (ARBN 651 066 330) (**GQG Partners** or **Company**) advises that the conditions for the conditional market, as described in the prospectus issued by it on 7 October 2021 (**Prospectus**), have been satisfied, namely:

- settlement of the Offer under the Offer Management Agreement dated 7 October 2021; and
- the issue and transfer of CDIs to Successful Applicants under the Offer.

Despatch date

The Company confirms that it expects that despatch of holding statements will occur on 29 October 2021.

NOTE: CAPITALISED TERMS USED AND NOT DEFINED IN THIS ASX ANNOUNCEMENT HAVE THE MEANING GIVEN TO THEM IN THE PROSPECTUS.

This announcement was authorised by the Company Secretary.

Important Notices

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