



Announcement Summary

Entity name

NORDIC INVESTMENT BANK

Announcement Type

New announcement

Date of this announcement

Friday October 29, 2021

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NIBHI	4.75% MTN.MAT 28-FEB-2024 MIN.CON.S. \$5HT NON-CHESS	100,000	02/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NORDIC INVESTMENT BANK

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

other

Registration number

N/A

1.3 ASX issuer code

NIB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/10/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

NIBHI : 4.75% MTN.MAT 28-FEB-2024 MIN.CON.S. \$5HT NON-CHESS

Issue date

2/11/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Wholesale debt securities details

+Security currency

AUD - Australian Dollar

Total principal amount of class

AUD 100,000,000.000000

Face value

AUD 1,000.000000

Number of +securities

100000

Please provide any further information relating to the principal terms of the +securities

100,000 (i.e. MTNs with a denomination of A\$1,000)



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NIBHF : 5.00% MTN.MAT 19-APR-2022 MIN.CON.S.\$5HT NON-CHESS	1,000,000
NIBHI : 4.75% MTN.MAT 28-FEB-2024 MIN.CON.S. \$5HT NON-CHESS	1,535,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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