



Announcement Summary

Entity name

FONTERRA SHAREHOLDERS' FUND

Announcement Type

New announcement

Date of this announcement

Monday November 01, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
FSF	ORDINARY UNITS FULLY PAID FOREIGN EXEMPT NZX	527	Redemption of units	01/11/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

FONTERRA SHAREHOLDERS' FUND

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARSN

Registration Number

160941542

1.3 ASX issuer code

FSF

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/11/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

FSF : ORDINARY UNITS FULLY PAID FOREIGN EXEMPT NZX

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

527

Reason for cessation

Redemption of units

Date of cessation

1/11/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

On 6 May 2021 Fonterra Co-operative Group Limited temporarily capped the size of the Fonterra Shareholders' Fund by suspending shares into the Fonterra Shareholders' Market (FSM) from being exchanged into units into the Fund. Anyone holding units in the Fund will be free to continue buying and selling units on the NZX or ASX given the temporary cap only applies to the exchange of shares in the FSM into units.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FSF : ORDINARY UNITS FULLY PAID FOREIGN EXEMPT NZX	107,417,322

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FSFAA : ORDINARY UNITS FULLY PAID	1

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.