



Announcement Summary

Entity name

CLIME CAPITAL LIMITED

Applicable security for the reorganisation

CAMG

CONVERT BOND 6.25% 30-11-21 QLY RED

Announcement Type

New Announcement

Date of this announcement

1/11/2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

29/11/2021

Record Date

30/11/2021

Issue Date

8/12/2021

Additional Information

The number of Unsecured Redeemable Convertible Notes post consolidation will depend on the number of existing Notes that are redeemed or converted on or before 30 November 2021.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CLIME CAPITAL LIMITED

1.2 Registered Number Type

ACN

Registration Number

106282777

1.3 ASX issuer code

CAM

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

1/11/2021

1.6 Securities affected by the consolidation or split**ASX +Security Code**

CAMG

ASX +Security Description

CONVERT BOND 6.25% 30-11-21 QLY RED

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals****Approval/Condition**

+Security holder approval

Date for determination

18/11/2021

Is the date estimated or actual?☒



Actual

Approval
received/condition met?**Comments**

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

30/11/2021

3.2 Date of +security holder meeting

18/11/2021

3.2a Effective date of consolidation or split

25/11/2021

3.3 Last day for trading in the pre consolidation or split +securities

26/11/2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

29/11/2021

3.5 Record date

30/11/2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

1/12/2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

8/12/2021

3.8 Trading starts on a normal T+2 basis

9/12/2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

13/12/2021

Part 4 - Event type and details**4.1 The event is**☒ +Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

25

(pre-consolidation) +securities will be consolidated into

24

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
CAMG	CONVERT BOND 6.25% 30-11-21 QLY RED		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	22,581,880	21,678,605	<input checked="" type="checkbox"/> Estimated

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Please refer to the Prospectus of the Company dated 27 October 2021.

6.2 Additional information for inclusion in the Announcement Summary

The number of Unsecured Redeemable Convertible Notes post consolidation will depend on the number of existing Notes that are redeemed or converted on or before 30 November 2021.