

FORM 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: **Imperial Pacific Limited**
Level 2, 111 Harrington Street
The Rocks NSW 2000
ABN: 65 000 144 561

To: **Australian Securities Exchange Limited**

1. Details of substantial shareholder

Name: **Peter Edward John Murray**
ACN / ABN na

There were changes in the interests of the substantial holder as set out below.
The previous notice was given to the company on 25 November 2020.
The previous notice was dated 25 November 2020.

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or or scheme are as follows:

Class of Securities	Previous Notice		Present Notice	
	Person's votes	Voting Power	Person's vote	Voting Power
Ordinary Shares	2,283,337	46.2%	2,389,080	47.3%

3. Change in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of Change	Class and Number of Securities	Person's Votes
Refer to Schedule 1	Refer to Schedule 1	Refer to Schedule 1 - Various Purchases	Refer to Schedule 1	See below. Schedule 1

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the changes are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and Number of Securities	Person's Votes
PEJ Murray	PEJ Murray	Personal holding	2,389,080	2,389,080 -

5. Change in association

Not Applicable

6. Names and Addresses

Name:

Mr Peter EJ Murray

Address

5 / 1 The Esplanade, Mosman NSW 2088

Signature

Print Name: Peter EJ Murray Capacity: Self

Signed by:



(Signature)

Date: 1 November 2021

Schedule 1

Holder of Relevant Interest	Registered Holder of Securities	Nature of Change	Class and Number of Securities	Consideration
PEJ Murray	PEJ Murray	Dividend Reinvestment Plan 28-Oct-21	105,743	\$ 144,551

<i>CHECK</i>	<i>Above</i>	<i>105,743</i>
	<i>Plus Previous</i>	<u><i>2,283,337</i></u>
		<u><i>2,389,080</i></u>
		<i>2,283,337</i>
	<i>On Issue</i>	<i>5,049,852</i>